

TOWER'S SKY-HIGH POTENTIAL

Nestled in a Historic Mining District



TOWER

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New Afton Mine
14 km away

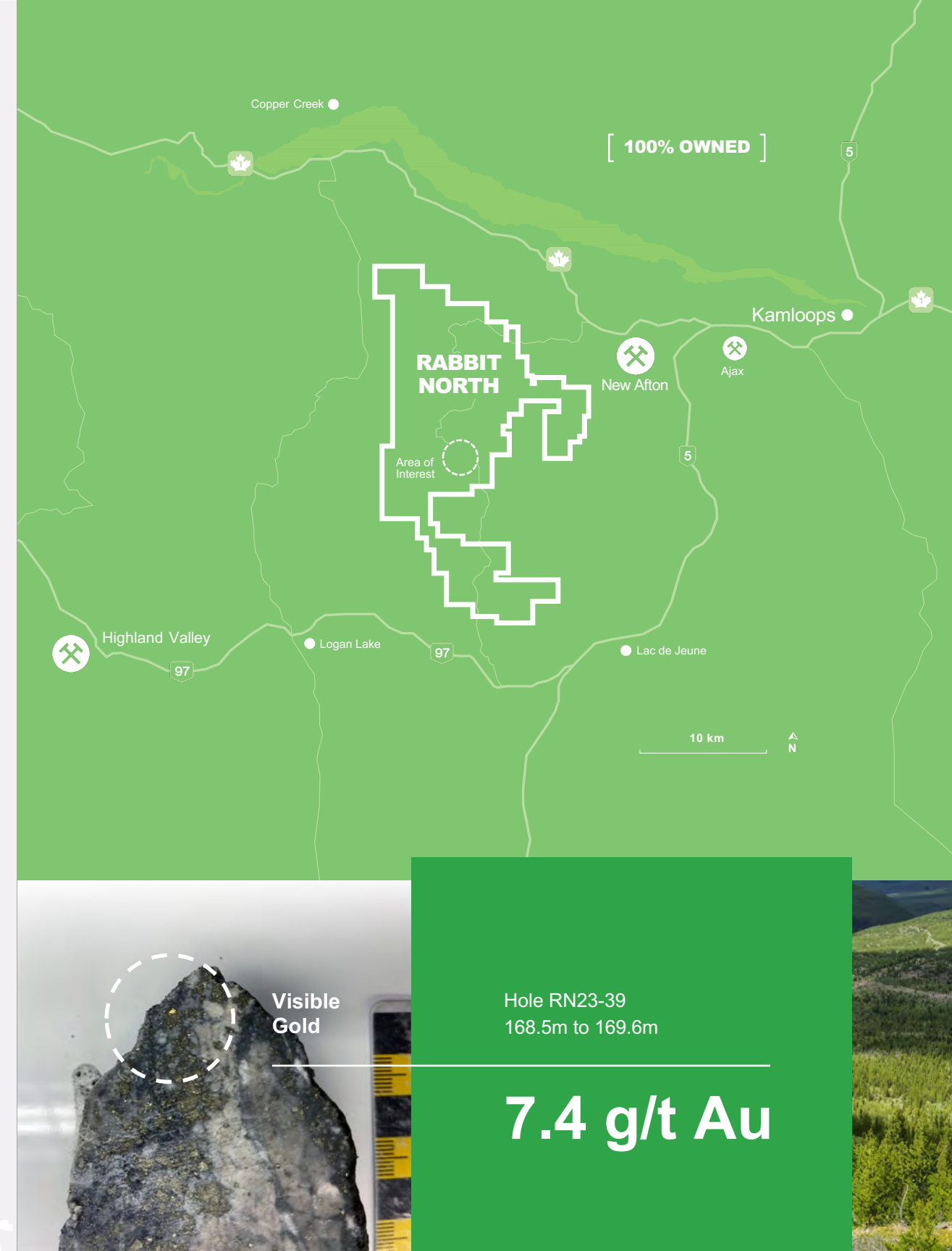


HIGH-LEVEL OVERVIEW

- Tower Resources is a BC-based exploration company advancing **3 strategically located projects**: Rabbit North, More Creek, and Nechako Gold.
- The flagship property, Rabbit North, is currently **undergoing a drilling program** to expand and connect the Lightning and Thunder Au discoveries and test other high-priority target along the same structural trend.
- Exploration is managed by industry leader and innovator **Stuart Averill**, who boasts over 50 years of successful discoveries and proven results.
- Tower's management team played a central role in Rainy River Resources, a company **acquired by New Gold for \$310 million**, with four million ounces of reserves.

FLAGSHIP PROPERTY

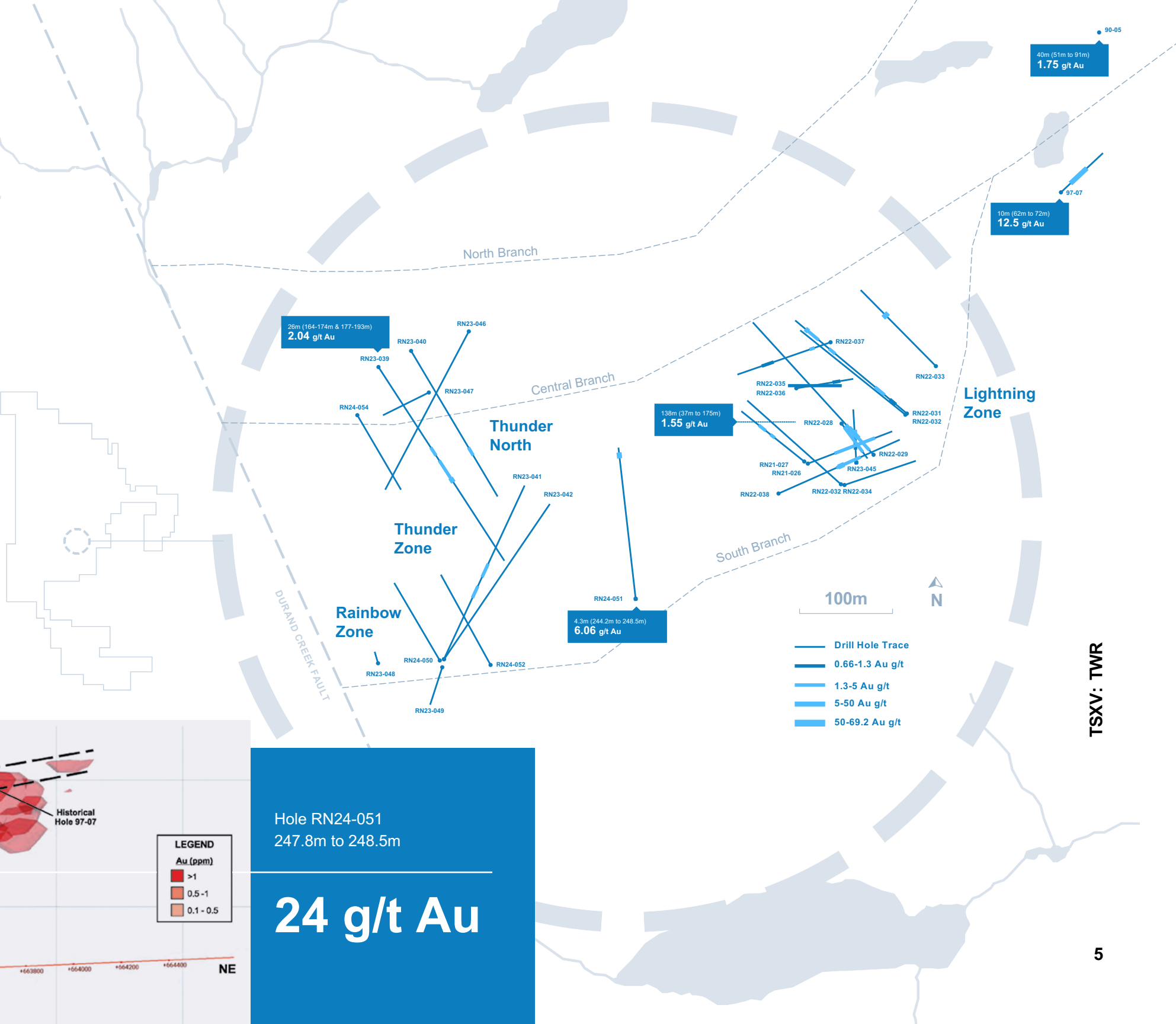
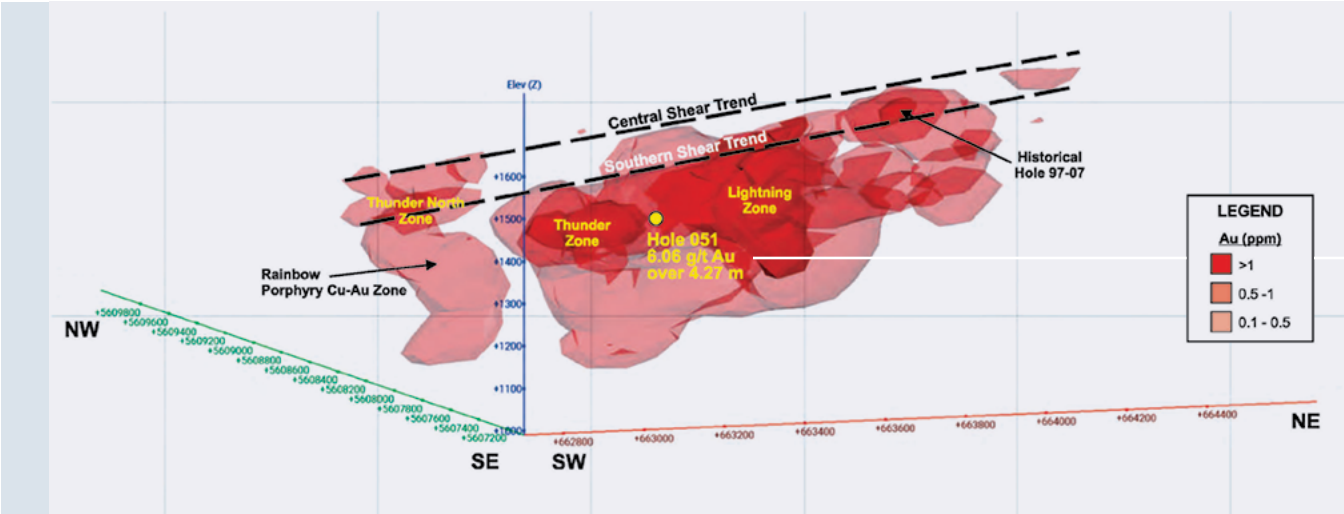
- **Rabbit North** spans 17,526 ha and is Tower's most significant land holding.
- Located in Kamloops Mining District **between Highland Valley and New Afton** Cu-Au mines with year-round drill access.
- Low-cost area **with extensive infrastructure** and local labour pool.
- **Doubly prospective** for orogenic Au and porphyry Cu-Au deposits.
- **5-year exploration permit** renewed in late 2023.
- **Large, new, shear-hosted Au system discovered;** multiple Au zones found with limited shallow drilling.
- **Clean gold-pyrite mineralization** with no arsenic or other deleterious elements.
- **All gold zones begin at or near surface** and have Au grades >1.5 g/t over tens of metres, suggesting potential for initial development by open pit.
- **Gold zones are steeply dipping and contain higher-grade subzones**, suggesting added potential for deep resources amenable to underground development.



DELIVERING NOTABLE RESULTS

- Despite drilling less than **8,000 m** since 2021, the company has identified **multiple gold zones that are wide open in various directions.**
- Systematic drilling in short, focused campaigns has progressively outlined deformation corridors linking the gold zones, **resulting in greatly improved “hit” rates** and allowing wider, 100-200 m step-outs.

GOLD BLOCK MODEL ↓



Hole RN24-051
247.8m to 248.5m

24 g/t Au

SIGNIFICANT GOLD INTERCEPTS OF THE SHEAR-HOSTED TYPE FROM THE THUNDER & LIGHTNING TRENDS

Gold-bearing intercepts of the porphyry Cu-Au type are excluded. Gold values are uncut. Samples with Au grades greater than 15 g/t are shown individually. True widths have not been determined.

Hole No.	Easting (m)	Northing (m)	Azimuth	Dip	Total Depth (m)	Mineralized Zone(s)	Mineralized Interval(s)			Average Au Grade (g/t)
							From (m)	To (m)	Length (m)	
• RN21-026	663345	5607460	60°	60°	197	Lightning	51.0	144.2	93.2	1.42
						Including	113.2	132.4	19.2	4.21
• RN21-027	663339	5607455	300°	65°	209	Undetermined	113.7	118.7	5.0	2.09
						Undetermined	140.9	150.6	9.7	1.32
• RN22-028	663378	5607499	130°	80°	293	Lightning	36.5	174.5	138.0	1.55
						Including	45.5	70.0	24.5	4.76
						Including	57.5	59.0	1.5	43.60
						Including	69.0	70.0	1.0	27.80
• RN22-029	663414	5607464	310°	60°	374	Lightning	18.5	89.0	70.5	1.78
						Including	62.0	75.5	13.5	4.92
						Including	66.5	68.0	1.5	20.50
• RN22-030	663450	5607504	310°	70°	236	Undetermined	47.0	52.0	5.0	0.99
						Lightning	130.0	137.0	7.0	1.35
						Lightning	146.0	156.5	10.5	3.40
• RN22-031	663450	5607506	310°	45°	230	Undetermined	158.0	164.0	6.0	1.94
						Lightning North	189.0	211.0	22.0	2.09
						Including	209.0	210.0	1.0	19.20
• RN22-033	663481	5607558	310°	45°	187	Lightning North	113.0	114.0	1.0	69.20
• RN22-036	663326	5607534	80°	75°	220.5	Undetermined	161.1	179.1	18.0	0.89
• RN22-037	663353	5607580	250°	60°	185	Undetermined	19.1	22.1	3.0	2.59
						Undetermined	110.4	136.0	25.6	0.66
• RN22-038	663307	5607420	52°	60°	291	Undetermined	60.0	69.9	9.9	0.85
						Lightning	136.0	184.0	48.0	1.57
						Including	141.0	142.9	1.9	22.50
• RN23-039	662871	5607561	144°	45°	356	Undetermined	142.7	145.7	3.0	4.20
						Thunder North	163.5	173.7	10.2	1.46
						Thunder North	177.2	192.8	15.6	2.41
						Including	191.0	191.8	0.8	25.40
• RN23-040	662908	5607578	142°	45°	263	Thunder North	188.7	196.3	7.7	1.42
• RN23-041	662944	5607238	17°	46°	303.5	Thunder	124.8	138.0	13.3	3.28
						Thunder	148.0	158.1	10.1	2.16
• RN23-045	663388	5607461	359°	80°	299	Lightning	52.0	144.0	92.0	1.13
						Including	124.0	144.0	20.0	2.13
• RN24-051	663155	5607300	350°	50°	281	Thunder-Lightning	244.23	248.5	4.27	6.06
						Including	247.8	248.5	0.7	24.00



KEY POINTS

- Large, new, structurally controlled gold system discovered; multiple Au zones being found with limited shallow drilling.
- Low-cost area between active mines.
- Year-round drill access with an exploration permit valid for next 4 years.

TSXV: TWR

Stock price	▲ 0.085
Market cap	\$13.24 M
Shares	155.8 M
Average volume	72,941
52 week range	0.06 - 0.16

As of October, 2024. Currency in CAD.

TSXV: TWR

Sampling and Quality Control Procedures

The Rabbit North drill core referenced herein was logged at Tower’s leased, fully equipped core facility near Kamloops under the direction of Matthew Husslage, P.Geo. Mr. Husslage has managed or co-managed all of Tower’s Rabbit North diamond drilling programs since the discovery of the Lightning Zone in December 2021.

Split samples of the core, generally 1.0 or 1.5 m in length, were delivered directly to Activation Laboratories (ActLabs) in Kamloops, BC, a laboratory certified as ISO/IEC 17025 Accredited (Lab 790) by the Standards Council of Canada. QA/QC samples including blanks and standards were inserted regularly into the sample sequence at a ratio of approximately 1:20. The samples were analyzed for Au by fire assay and ICP-OES and for Ag and 36 additional elements by ICP-OES using a four-acid, near-total digestion. Any over-limit (>5 g/t) Au analyses were repeated using the same fire assay procedure but with a gravimetric rather than ICP finish.

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