



Creating Shareholder Value
Through Strategic Exploration



www.towerresources.ca

TSX-V: TWR

February 2017

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The Qualified Person (QP) for the Company is Nils Peterson, M.Sc., P.Geo.

- Tower's corporate goal is to be an industry leading mine finder by way of systematic and strategic exploration.
- Tower's corporate mandate is to strategically advance its projects while being cognizant of market conditions and shareholder concerns.
- Tower is exploring in a safe, stable and mining friendly jurisdiction of British Columbia.
- Tower is committed to meaningful and productive early First Nations engagement.
- Tower has an outstanding technical team with proven track record of significant resource discovery.
- Tower's current diversified project portfolio consists of three gold and copper projects. All projects are near significant infrastructure.

Mark Vanry, MBA – President, CEO, Director

Steve Vanry, CFA – CFO, Corporate Secretary, Director

Nils Peterson, MSc, PGeo – Chief Geologist

Christopher Leslie, MSc, PGeo – Senior Technical Advisor

Stu Averill, BSc, PGeo – Director

Richard Wyman, BSc, MBA – Independent Director

Gerald Shields, LL.B. – Director

Ken Thorsen, BSc, P.Eng – Technical Advisor

Issued and outstanding: 65,533,308

Warrants outstanding: 15,000,000

Options outstanding: 5,000,000

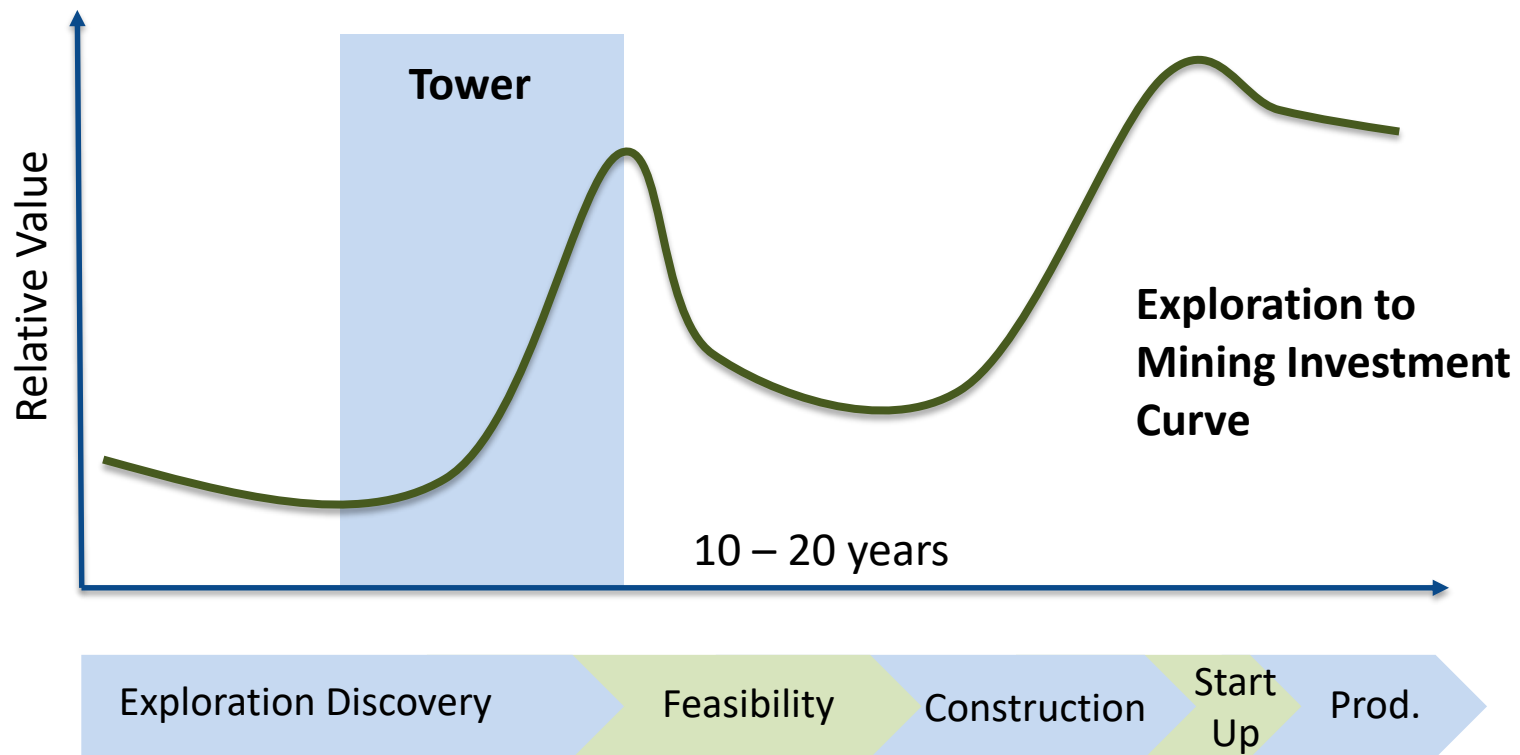
Fully diluted: 85,533,308

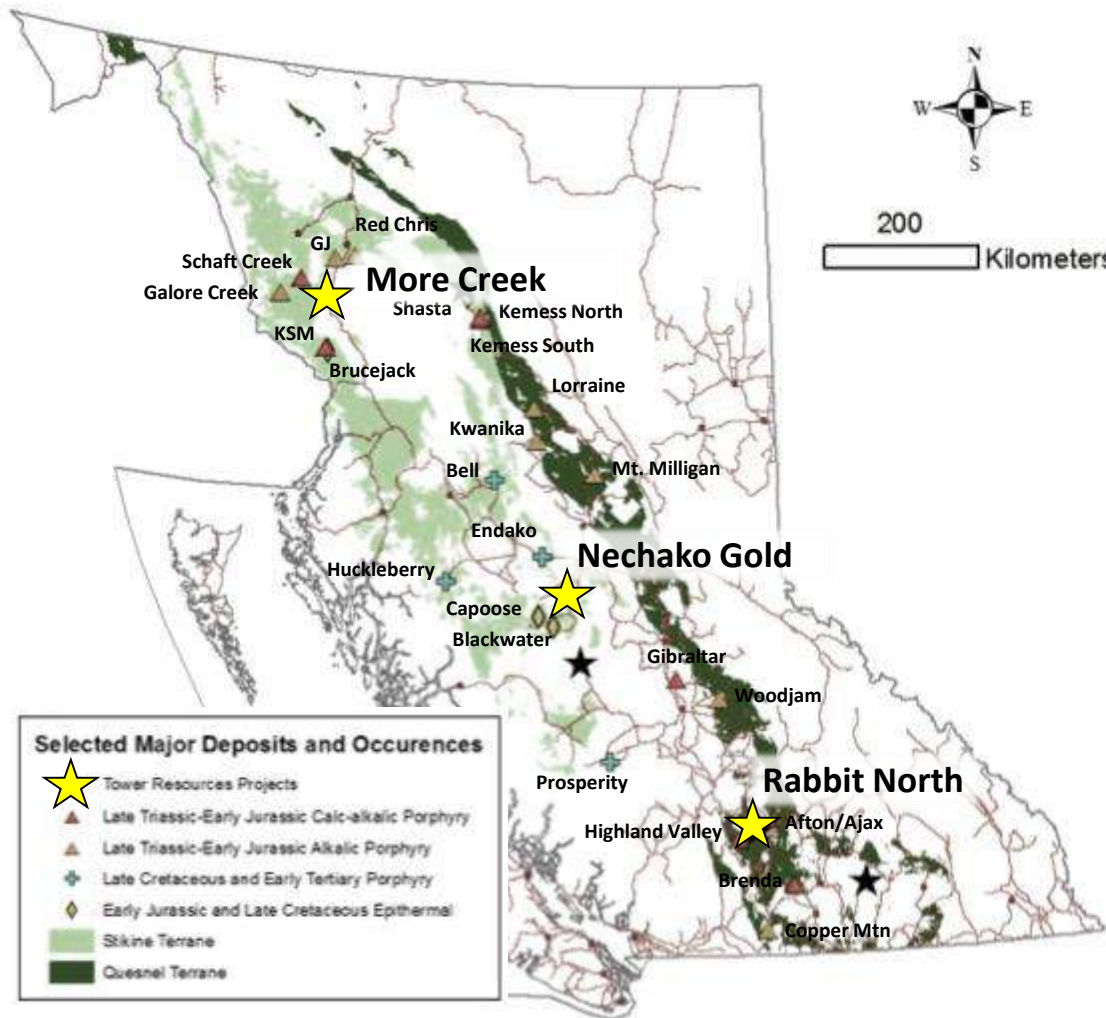
Insider Ownership: ~30%

Cash: \$600k

Tower can shorten the discovery window due to a primary focus on BC:

- Safe, stable jurisdiction with new mine development (e.g., New Afton, Mt. Milligan, Red Chris).
- Up to 30% government refund on qualifying expenditures.
- Low cost of power with good infrastructure throughout province.
- World class deposits with high grade potential at depth (e.g., KSM, Red Chris, New Afton).





Diversified portfolio with focus on Gold and Copper in a safe and stable mining jurisdiction.

- **Rabbit North:** Cu - Au porphyry project southwest of Kamloops, BC

- **Nechako Gold:** Au, Ag and Cu project - Epithermal and porphyry targets south of Vanderhoof, BC

- **More Creek:** Au epithermal project north of Stewart, BC – Golden Triangle



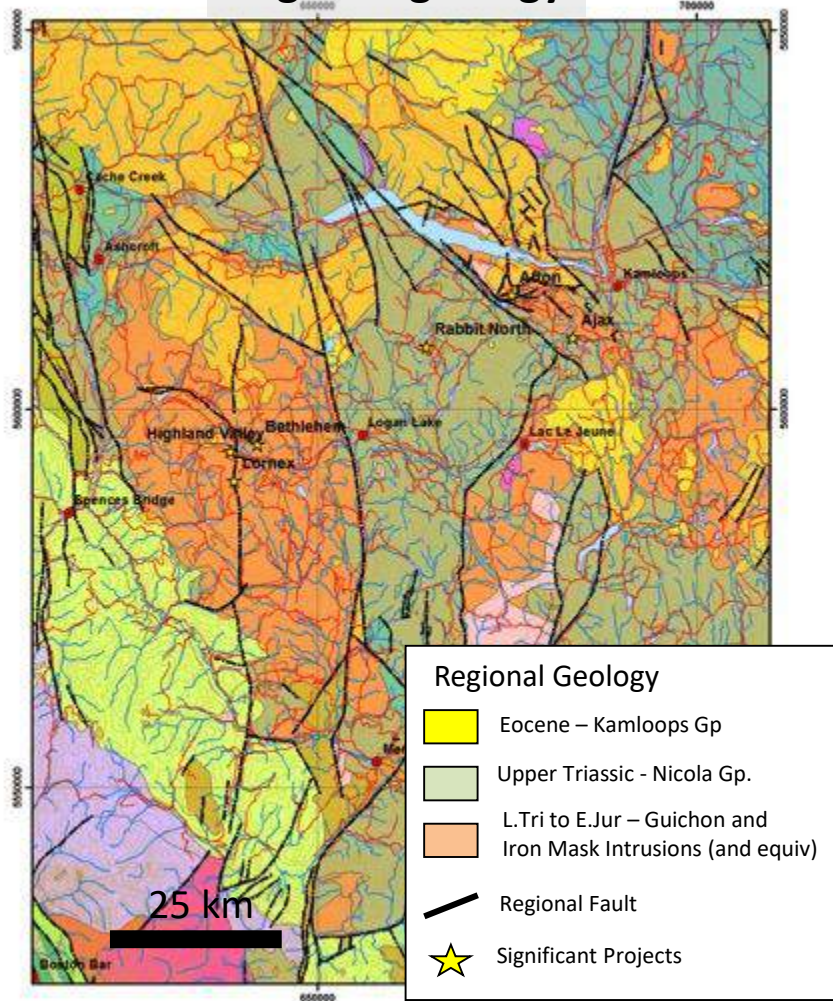
The Rabbit North Project is a large and under-explored porphyry copper-gold project located in a prolific porphyry belt of south-central BC



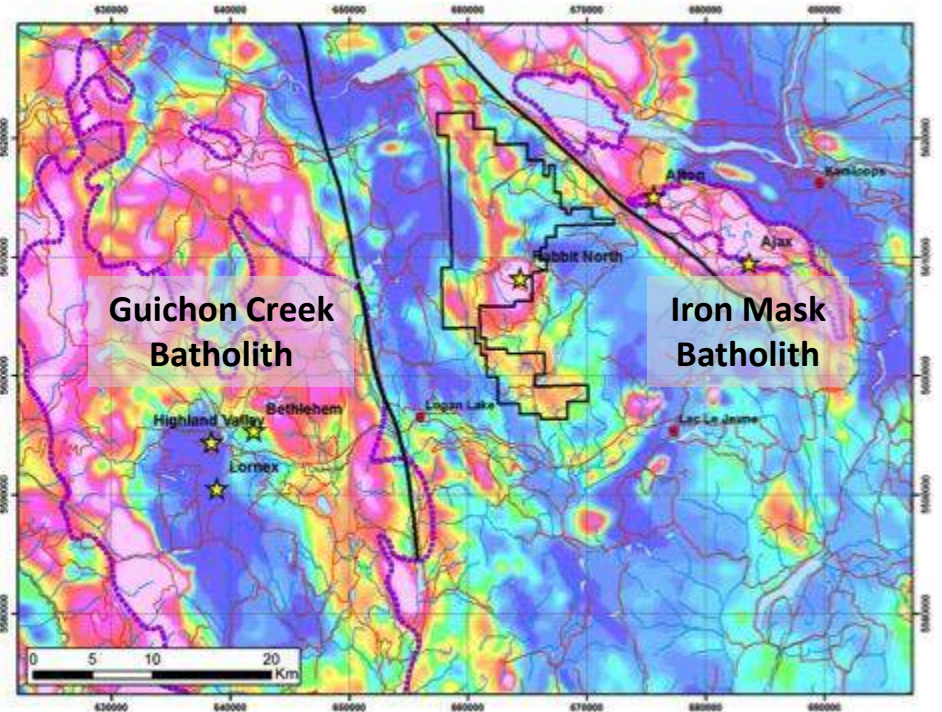
- Road accessible 16,400 hectare copper and gold porphyry project optioned by Tower in July 2013.
- Located in the Triassic-Jurassic island arc related Quesnel Terrane; a significant and economically proven porphyry belt in British Columbia.
- 14km southwest of the New Afton mine (New Gold) and 28km northeast of the Highland Valley mine (Teck).
- Excellent access to power, infrastructure, and experienced workforce based in Kamloops, 27km east of project.
- **Documented porphyry related alteration and mineralization covering an area of approximately 4 by 4 kilometers with 9 poorly tested targets that remain open in all directions.**



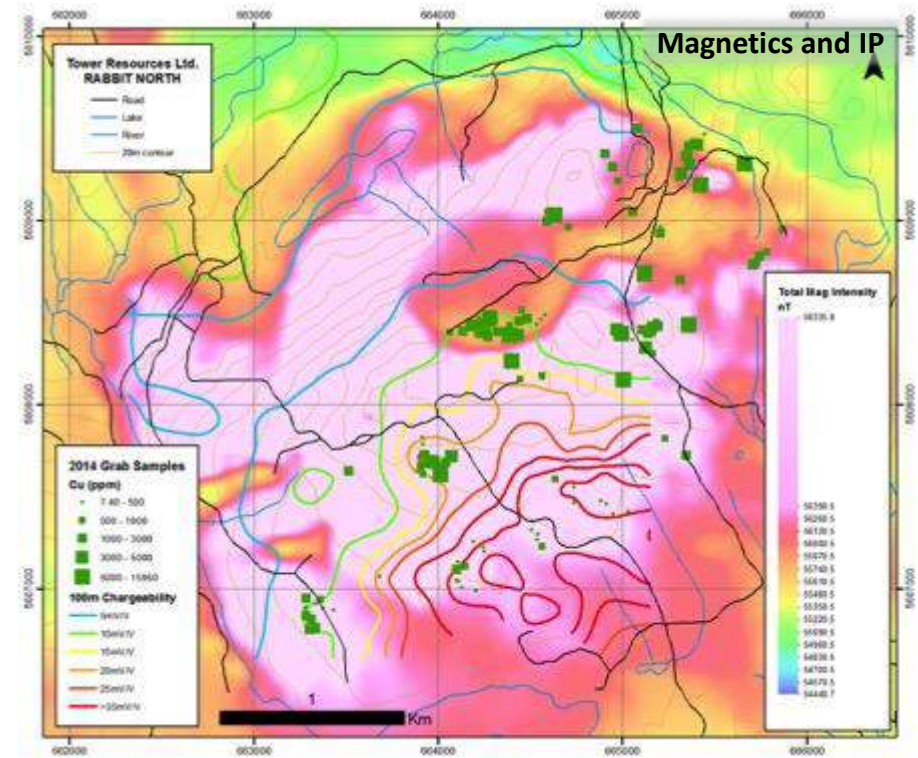
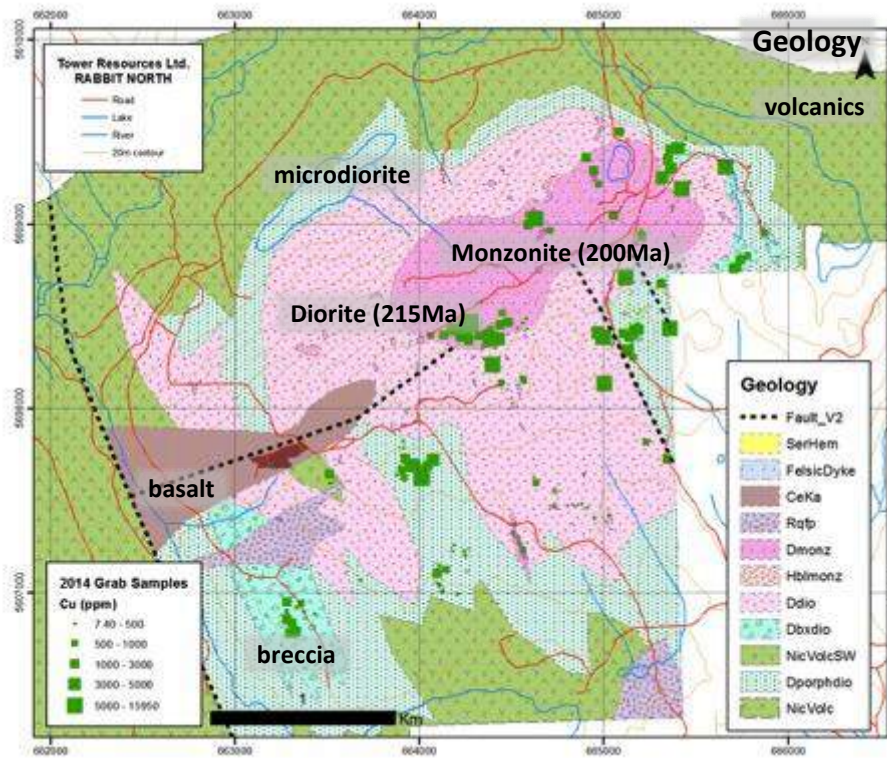
Regional geology

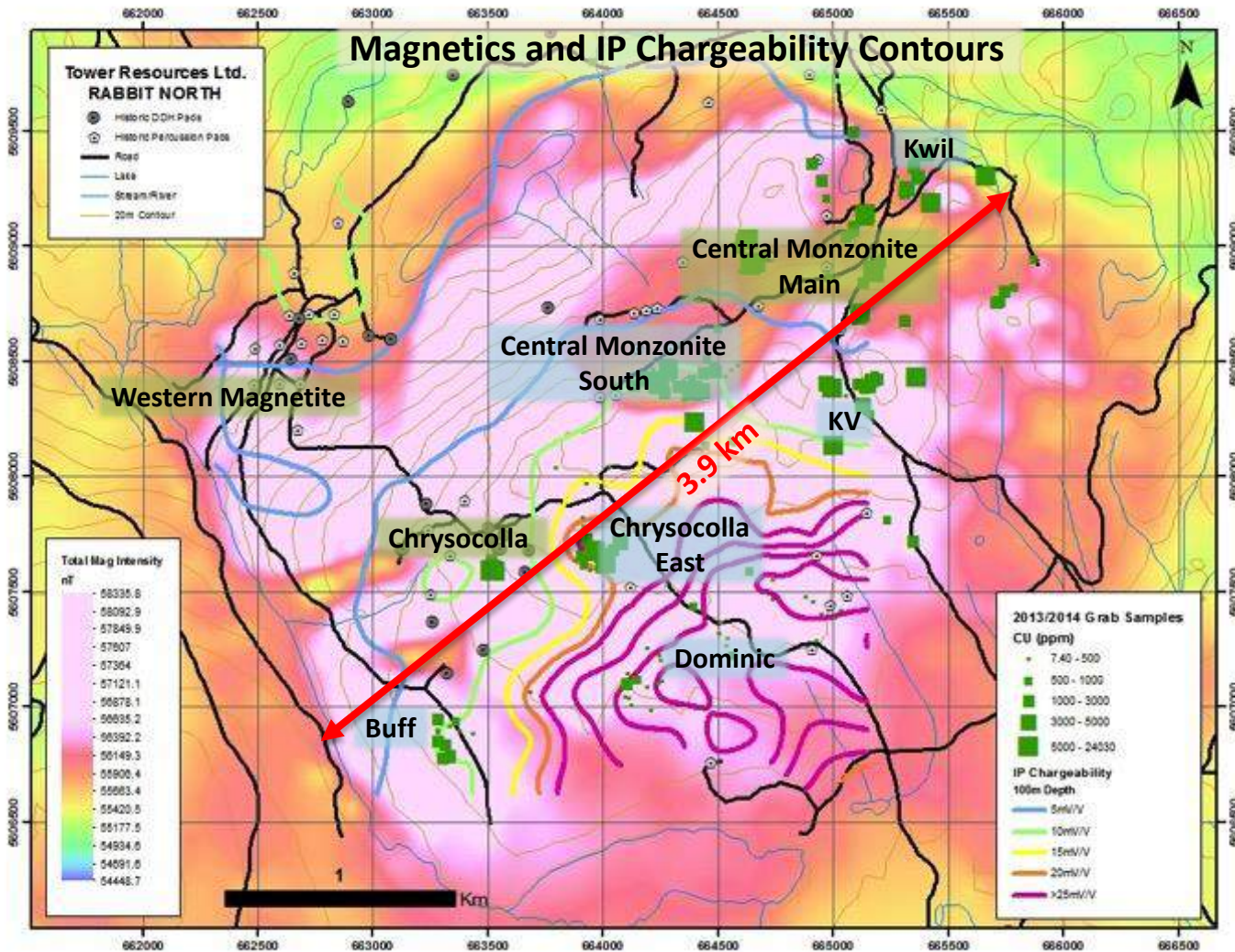


Regional magnetics



- Alkalic porphyry related copper and gold mineralization is hosted in three rock types: a zoned (diorite to syenite) and nested alkaline intrusion termed the **Durand Stock**, coeval microdiorite/microdiorite breccia, and country volcanic rocks of the Nicola Group.
- Magnetics are difficult to interpret due to the presence of magmatic and hydrothermal magnetite.





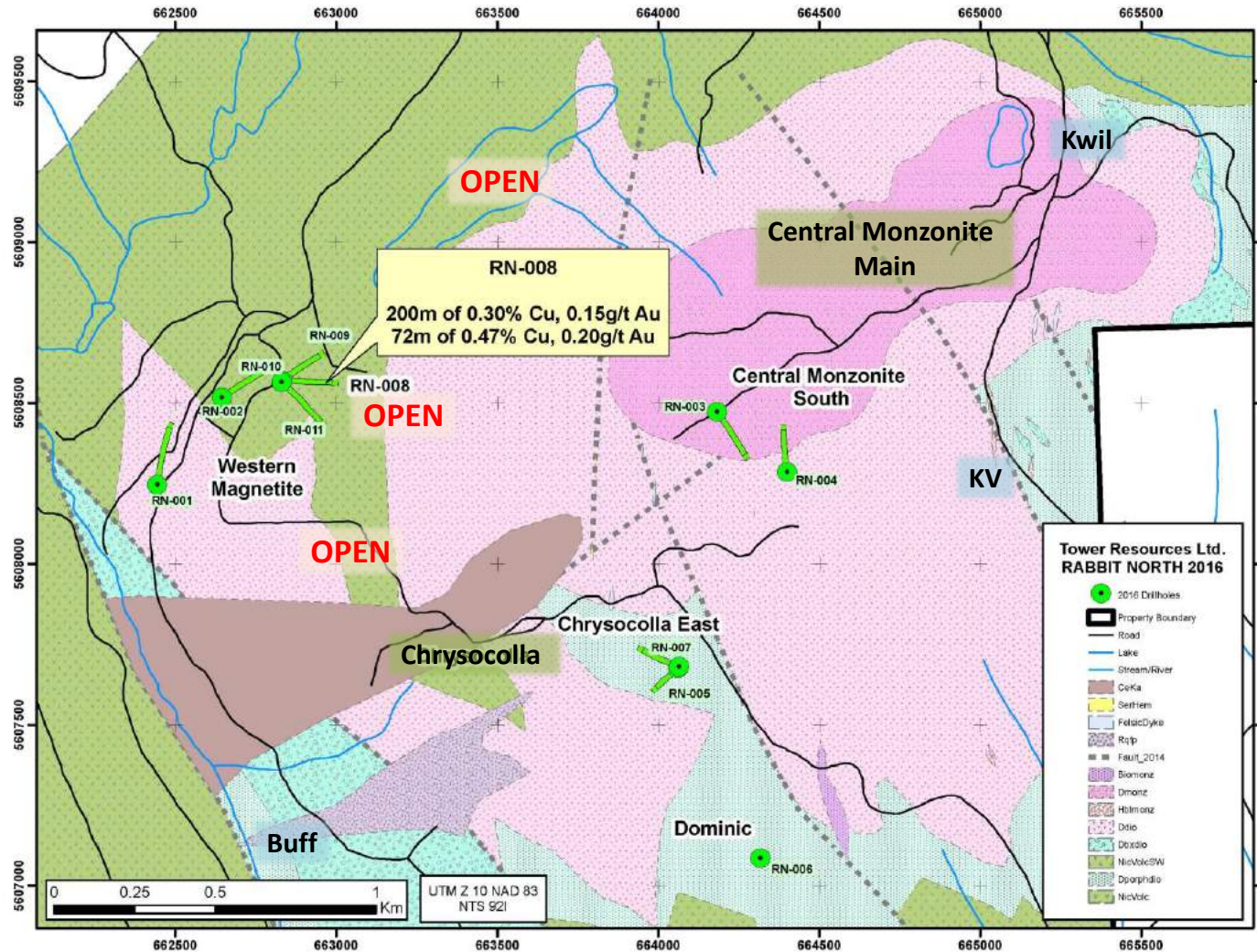
Historic Drilling

- **Diamond Drilling** (1975, 1997, 2004)
30 DDH totalling **3,691** meters
- **Percussion Drilling** (1970, 1972, 1980, 1990, 1994)
51 PC totalling **4,206** meters

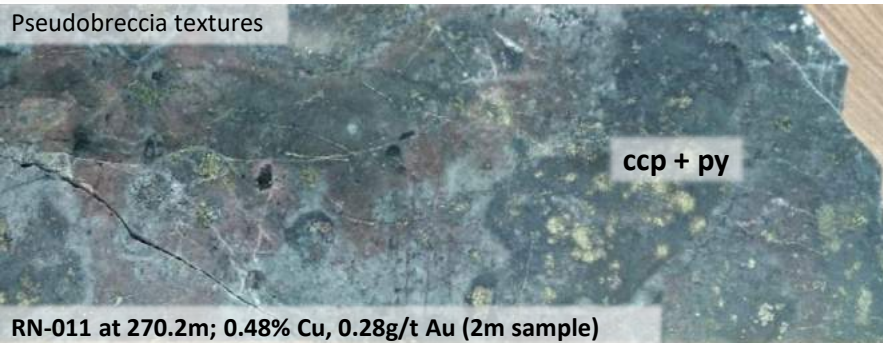
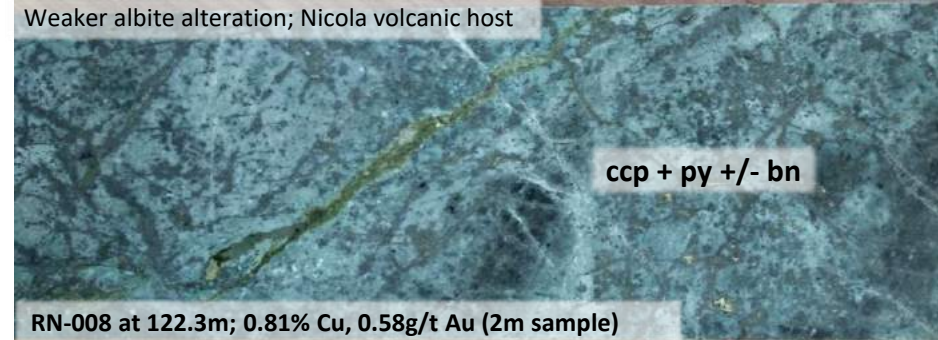
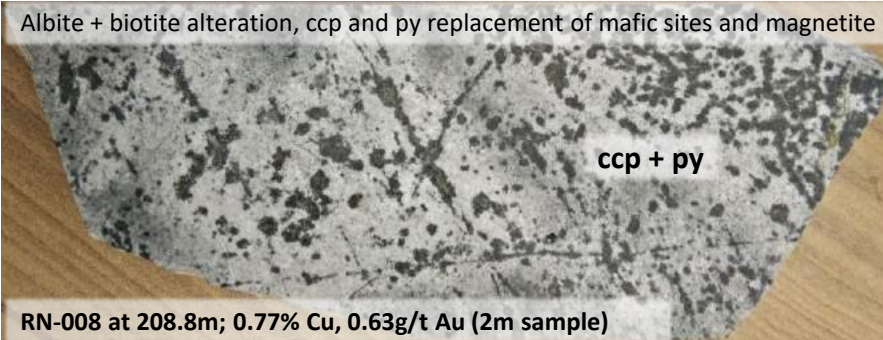
- Three targets explored historically by shallow percussion drilling by Cominco in the 1970s and shallow diamond drilling in 1997 and 2004 by junior mining companies.
- Most holes were spotted by the same two geologists

- 2014 new targets discovered

Mineralized targets form a 3.9 km strike



Mineralization



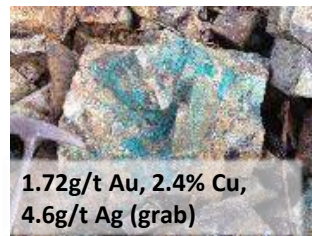
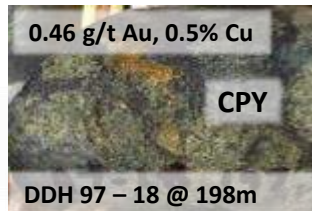
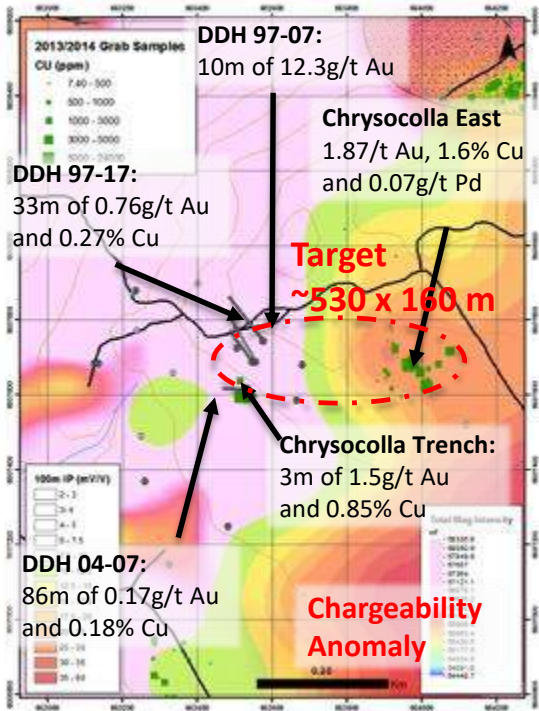
- Alkalic copper and gold mineralization hosted in Nicola Group volcanic rocks
- Strong sodic-calcic alteration, minor K-feldspar alteration
- Abundant fine sulfide veinlets, sulfide replacement of mafics and magnetite
- Best mineralization is related to magnetite destructive alteration; **change in targeting methodology**

Breccias



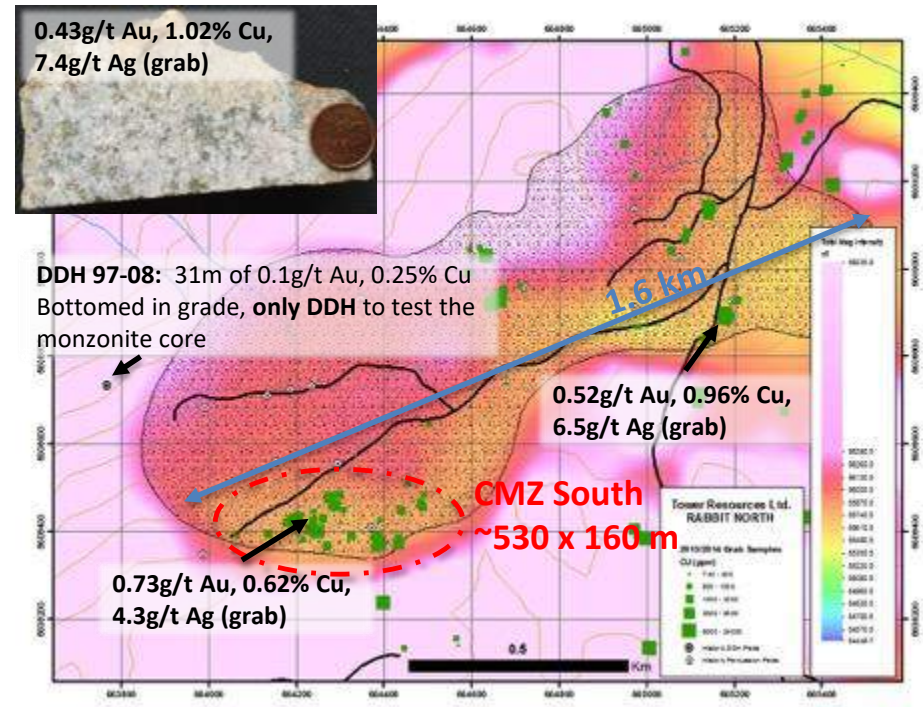
Chrysocolla Targets

- Alkalic copper and gold porphyry target. Mineralization open in most directions.
- Strong albite alteration after magnetite + epidote (?) locally observed associated with highest Cu grades (chalcopyrite +/- bornite).
- Local overprinting quartz + pyrite structurally controlled veins and breccias enriched in gold (e.g., DDH 97-07). Focus of historic exploration in target area.



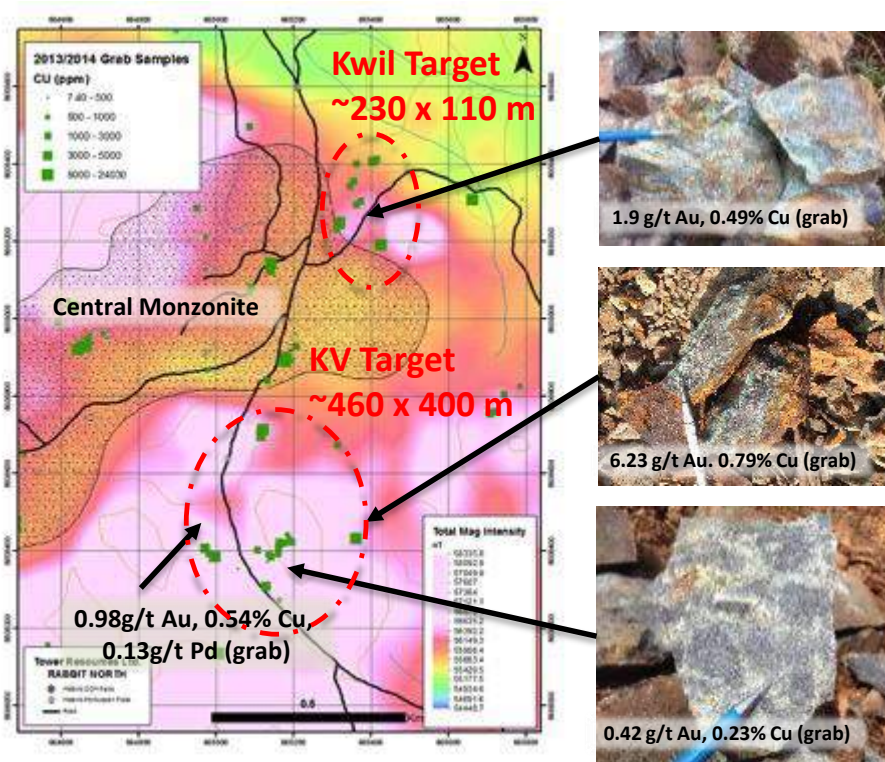
Central Monzonite Targets

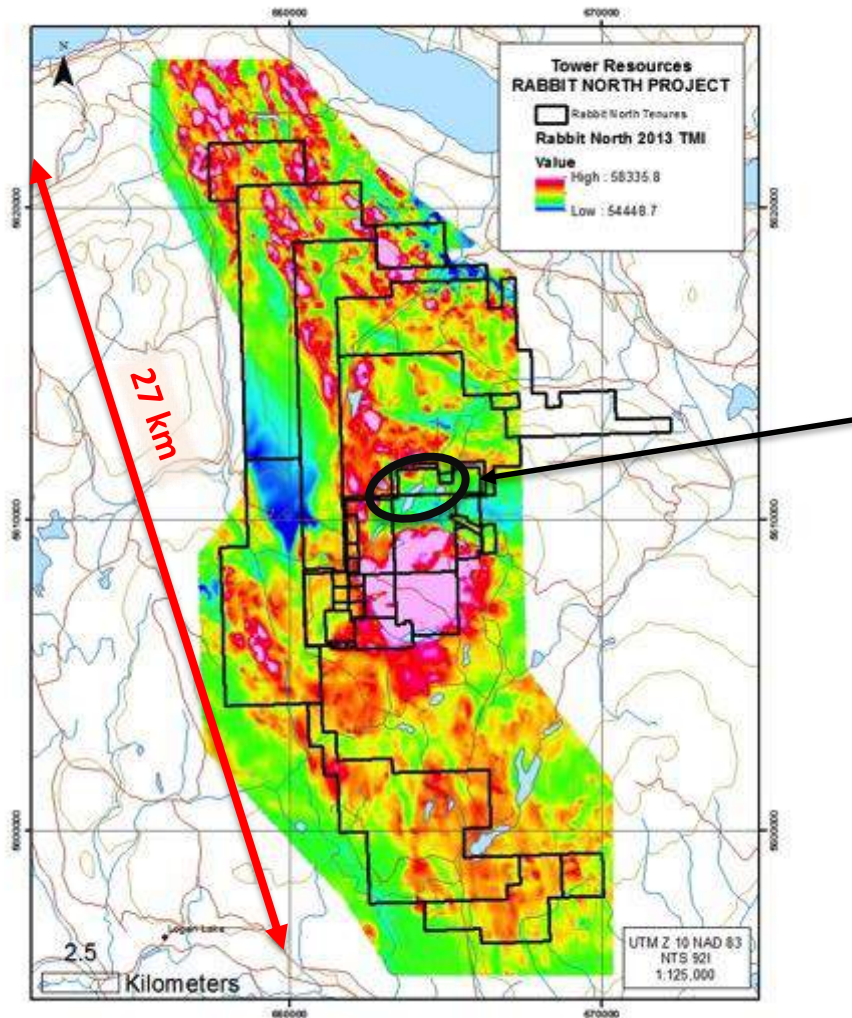
- Alkalic copper and gold porphyry target hosted in the core of the Durand stock. Poorly tested historically yet comprises highest grade Cu and Au on surface. One diamond drill hole (DDH97-08) tested the monzonite and bottomed in grade.
- Cu and Au is dominantly hosted near the contact with diorite in monzonite. Mineralization is characterized by disseminated and clotted chalcopyrite +/- bornite associated with varying degrees of epidote + carbonate + sericite alteration.



KV and Kwil Targets

- Alkalic copper and gold porphyry targets hosted in microdiorite and breccias composed of microdiorite and plagioclase porphyry clasts.
- Strong, pervasive and locally clotted magnetite + epidote alteration with local potassium feldspar + albite + magnetite veins. Clotted chalcopyrite with local vein controlled chalcopyrite and bornite
- Have not been drill tested. Considered priority targets for Phase 1 drill testing

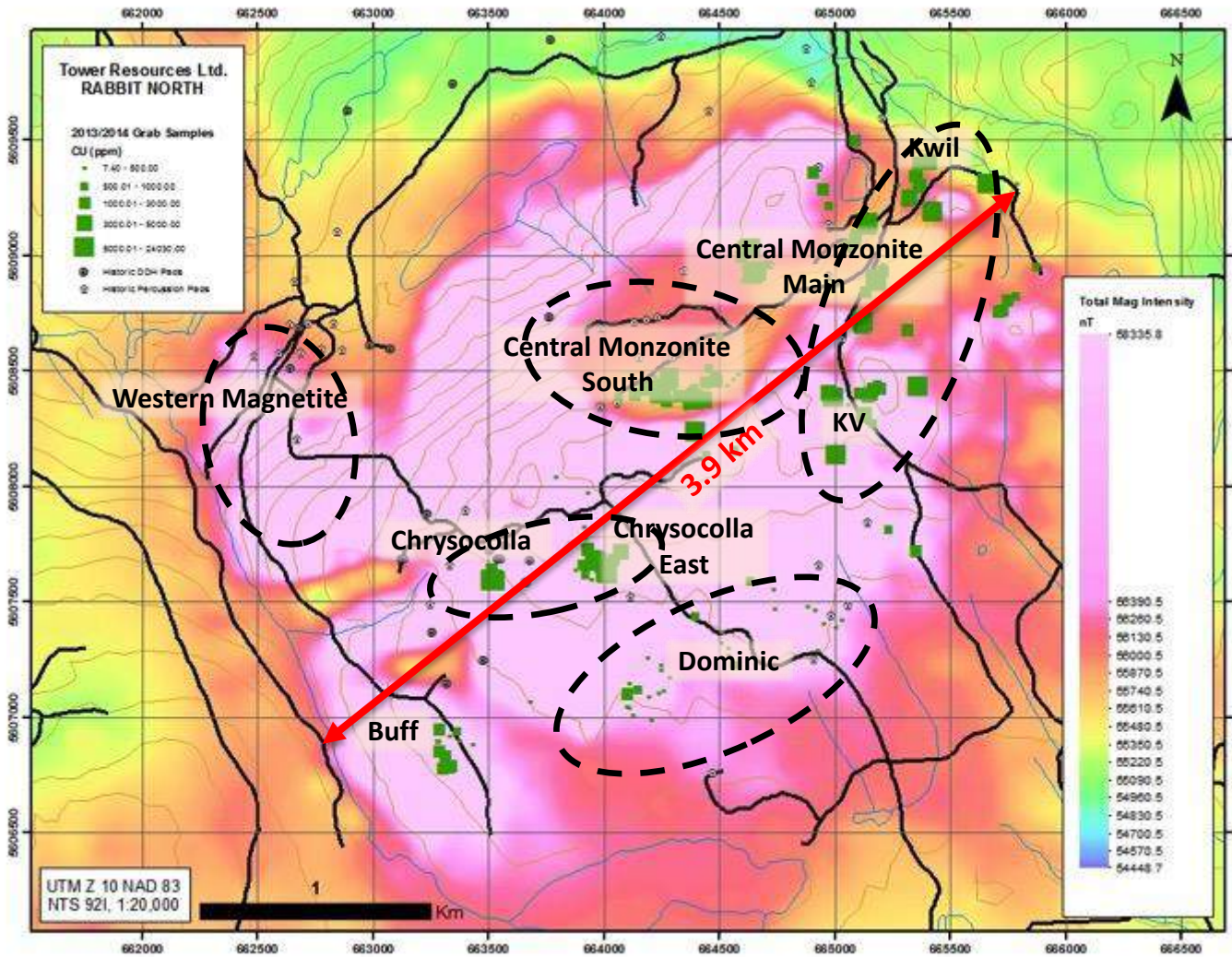




- Fall 2013, Tower flew a 2888 line kilometer helicopter-borne magnetic geophysical survey over complete land package.
- Summer 2014, Tower conducted a regional reconnaissance-level geological mapping and sampling program. Designed to ground-truth magnetic anomalies and refine geological targets identified on 1:250k scale regional geological maps
- Two porphyry targets were discovered, Dairy and Beaton, located ~3.5km north of the Durand Stock. Characterized by widespread and locally pervasive QSP altered diorite and diorite breccias. Copper is locally anomalous. Both targets are interpreted to represent phyllic halos to a deeper porphyry system. **Link to Durand Stock?**



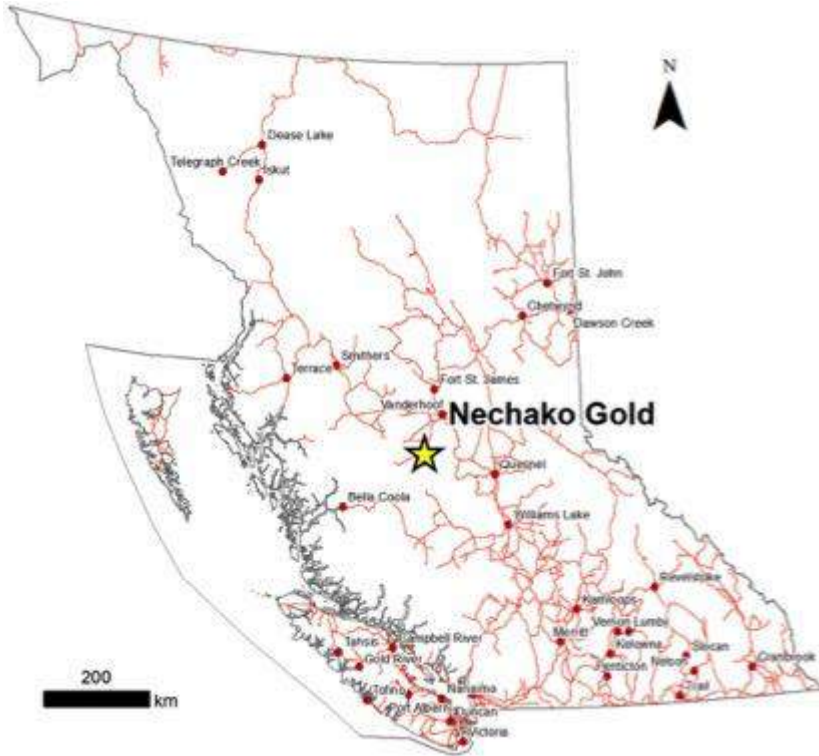
Dairy: Sericite + pyrite altered diorite breccia with trace chalcopryrite



2017 Plans

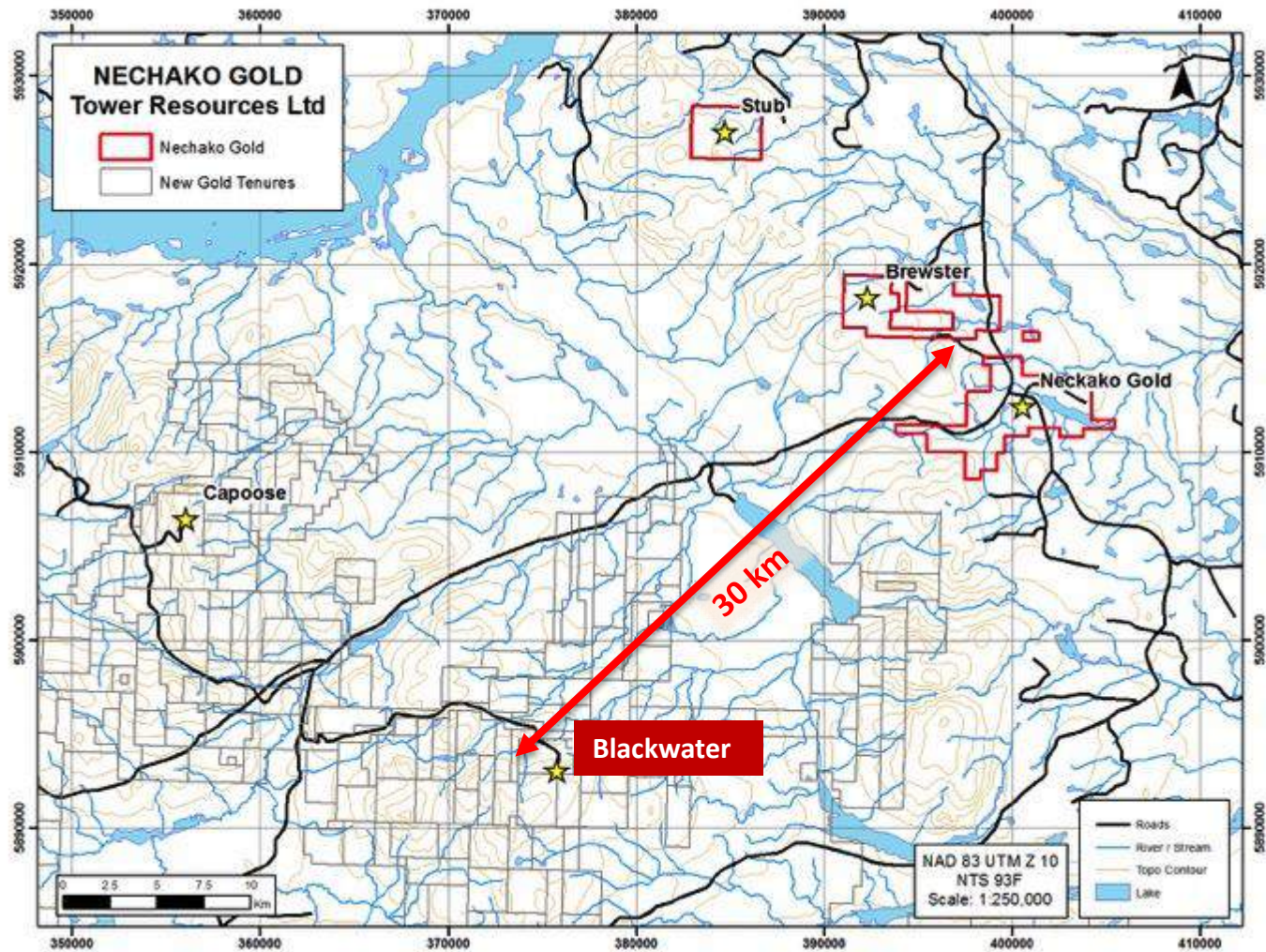
- Further diamond drilling of Western Magnetite, Chrysocolla zone, prospective margins of intrusion
- Integrated geochemical survey over Durand Stock area
- Prospecting in areas similar geologically to RN-008
- Detailed follow-up of Beaton and Dairy targets

The Rabbit North project is a large land package with favorable geology close to infrastructure with limited historic porphyry copper focused exploration



- **Twelve mineral claims totalling 5,940 hectares** located 80 km south of Vanderhoof. Excellent road access.
- **30 km northeast of New Gold Inc's, Blackwater Gold Project** (8.2 Moz Au with 60.8 Moz Ag, Proven and Probable mineral reserve; New Gold website)
- Property is considered prospective for Blackwater-type epithermal gold and silver mineralization and porphyry-related copper and gold mineralization.

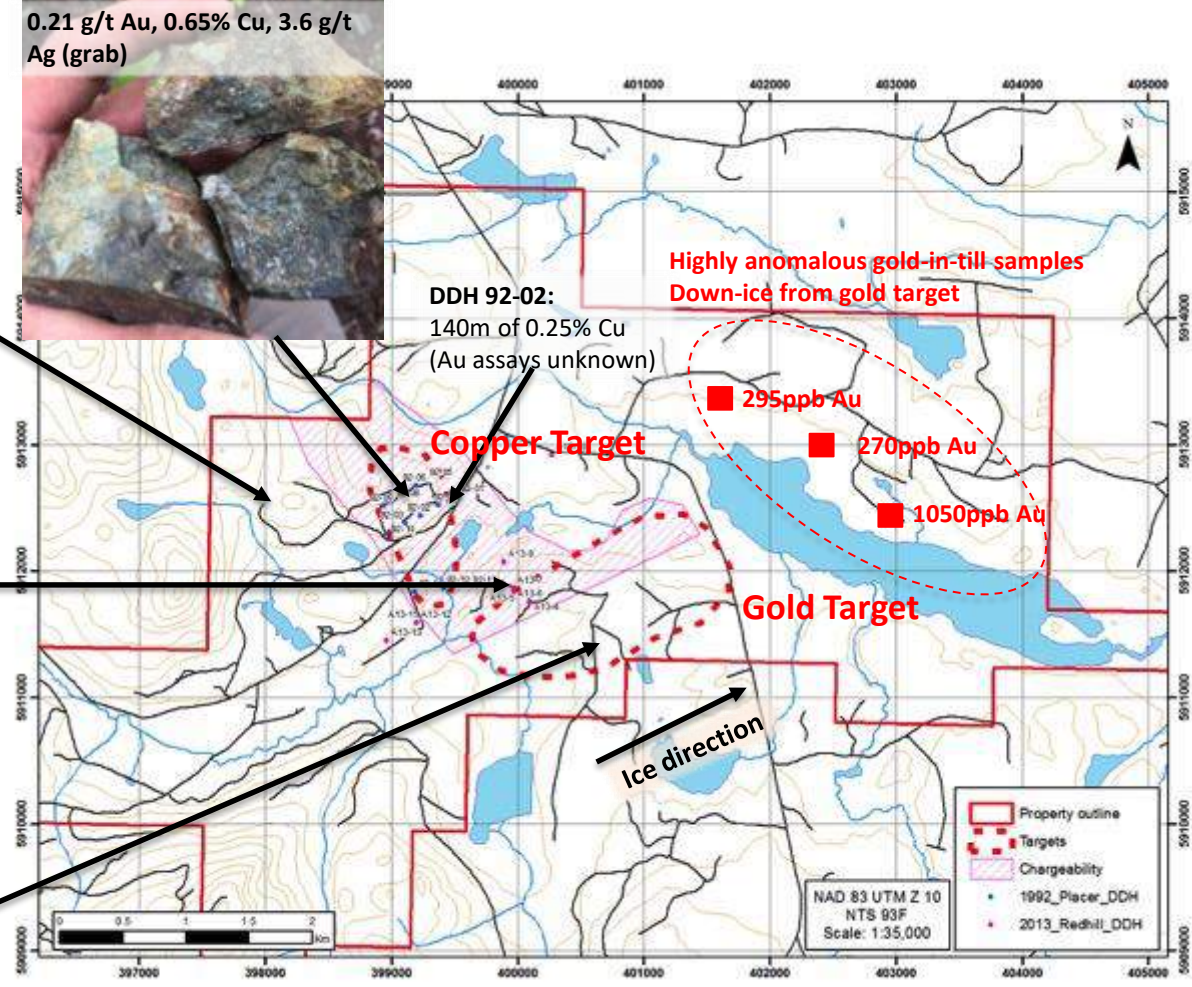
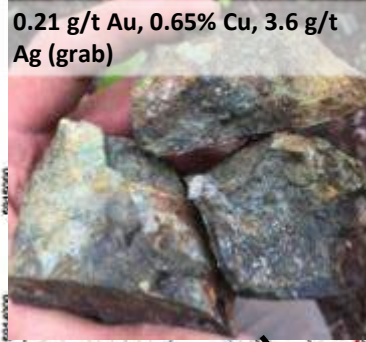


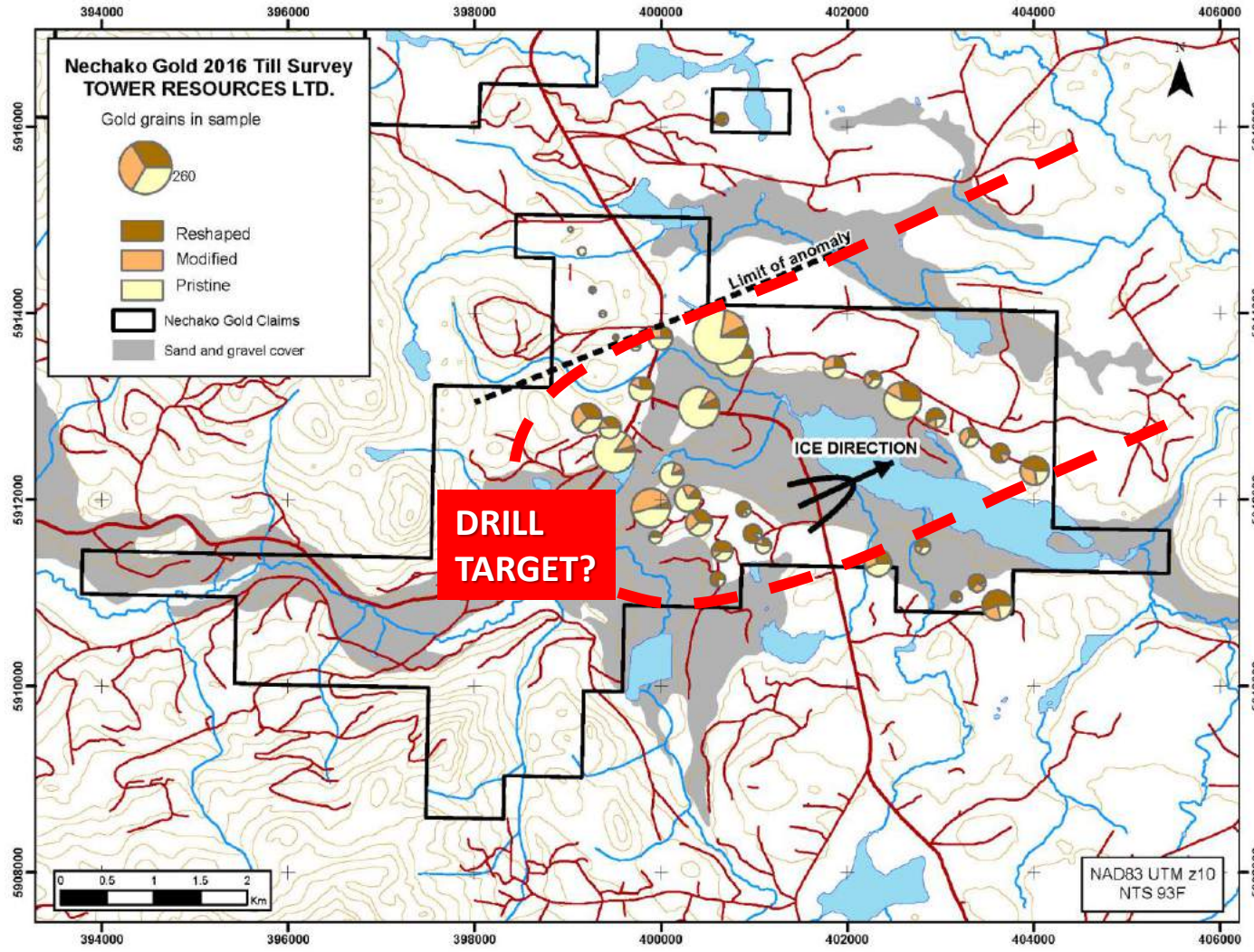


- “Blackwater-Type” Au + Ag +/- Zn epithermal bulk-tonnage target with associated(?) Cu + Au Porphyry target.
- Hosted in Jurassic (Hazelton) to Cretaceous (Kasalka) age felsic to intermediate volcanics, volcanoclastic and intrusive rocks.
- System(s) associated with large Au + Zn + Ag + Cu + Pb till geochemical anomaly (Au to 1050ppb in till), dispersion train ~7km down ice. Gold grains recovered from a recent Geoscience BC heavy mineral till survey down ice from gold target.
- Porphyry system associated with large chargeability-high which is open to south into a large mag low, Epithermal system(?).
- Epithermal gold target has not been drill tested to date.

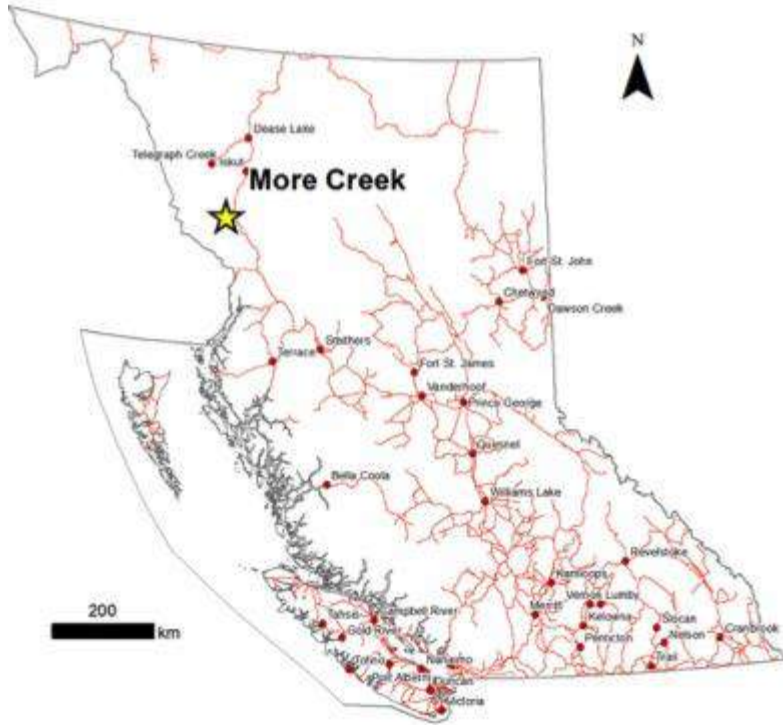
- Also historically explored by Rio and Placer Dome for Cu potential. Drilled porphyry mineralization in CH Zone (DDH92-02, 140m of 0.25% Cu with 40m of 0.42% Cu; potassic alteration and strong silicification noted). Shallow drilling with poor recovery. Zone open in multiple directions.
- Strong advanced argillic alteration and silicification noted in recent 2013 holes south of CH zone.

Nechako Gold Targets





- Till survey conducted late 2016
- **Abundant gold recovered (up to 260 grains in 10kg sample)**
- **Source(s) of gold interpreted to be on property due to gold grain morphology and anomaly size, shape**
- IP geophysics and additional till sampling in 2017 to produce drill targets



- **Five mineral claims totalling 6,430 hectares** located 120 km north of Stewart, BC
- **Located in the heart of the world-class Golden Triangle district**
- **55km north of Pretium Resources' Brucejack Project** (9.1 Moz Au at 17.2g/t Au, Measured and Indicated mineral resource; Pretium website)
- **Near significant infrastructure** (Northwest Transmission Line, Highway 37, Bob Quinn airstrip)
- **Property is considered prospective for epithermal gold and silver mineralization**



Schaft Creek (Teck/Copper Fox)
 1.22 Billion tonnes @ 0.19g/t Au and 0.26% Cu (2013 M&I Resource)

Galore Creek (Teck/NovaGold)
 814.7 Million tonnes @ 0.31g/t Au and 0.50% Cu (2011 M&I Resource)

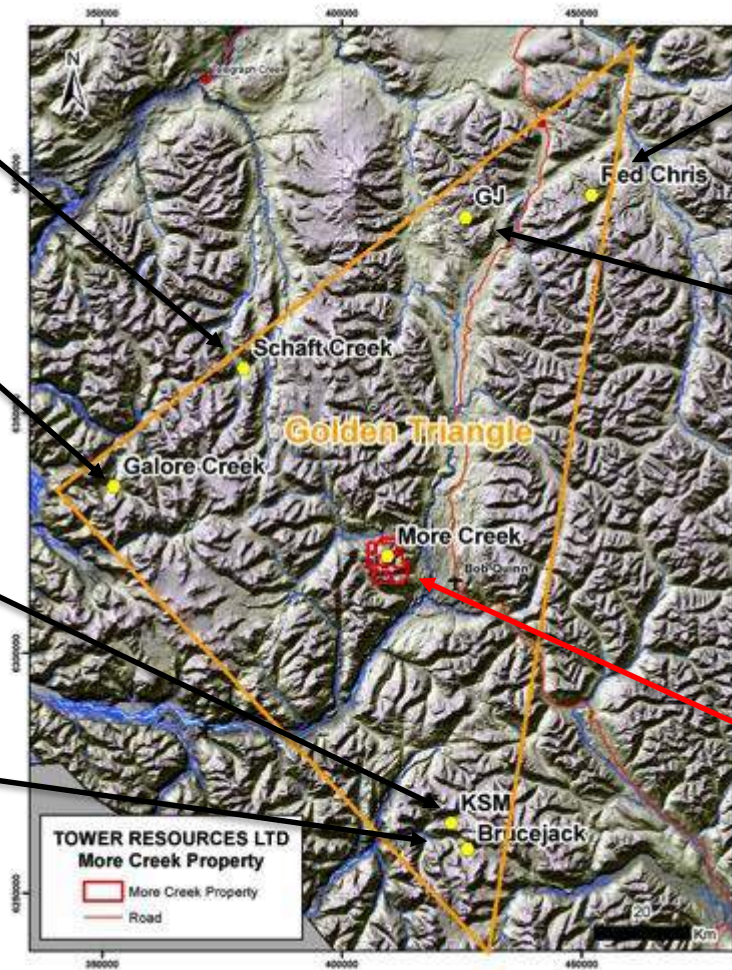
KSM (Seabridge Gold)
 2.8 Billion tonnes @ 0.55g/t Au and 0.21% Cu (2016 M&I Resource)

Brucejack (Pretium Resources)
 9.1 Moz Au @ 17.2g/t Au (2016 M&I Resource)

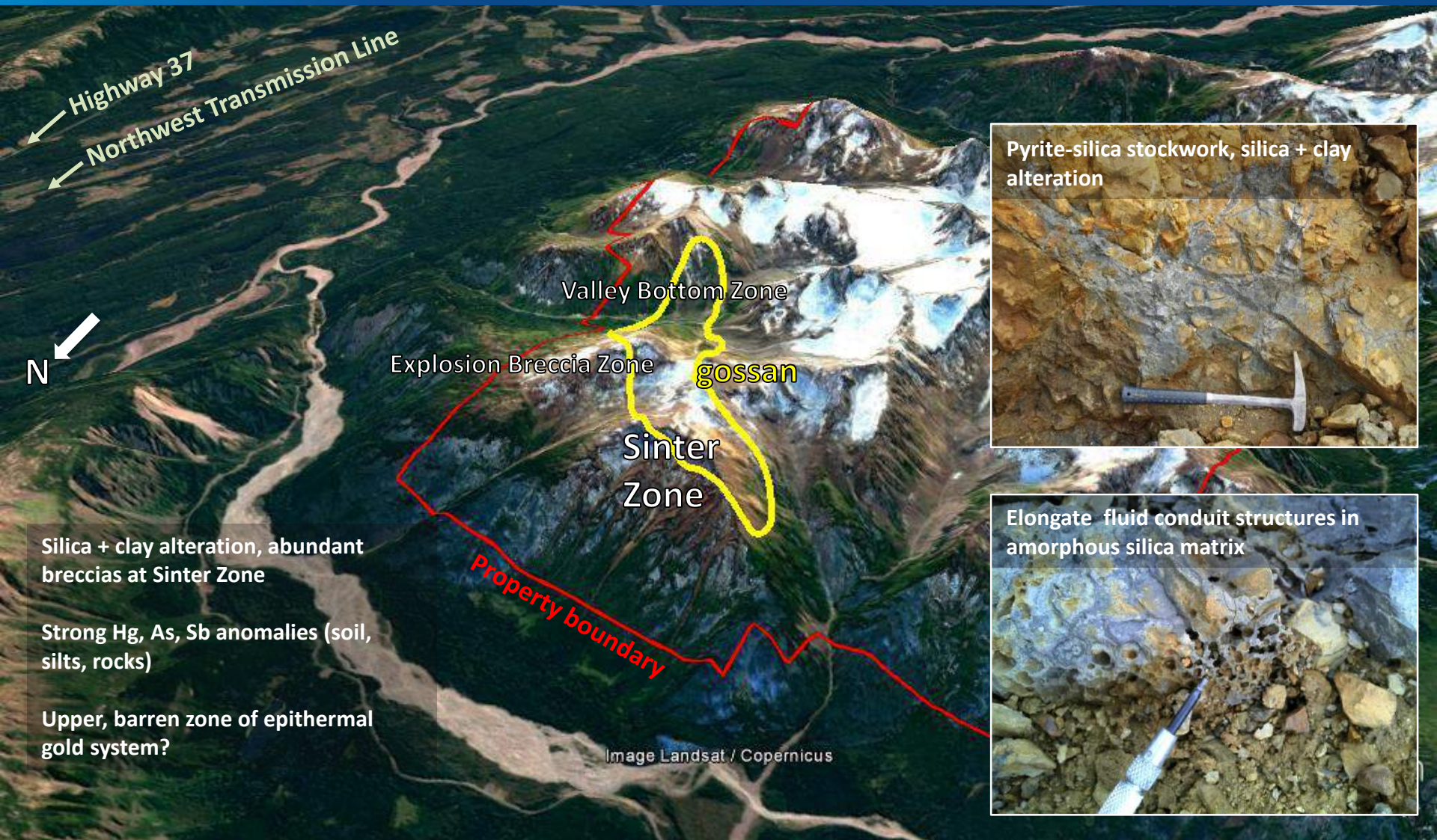
Red Chris (Imperial Metals)
 1.03 Billion tonnes @ 0.35g/t Au and 0.35% Cu (2015 M&I Resource)

GJ (Skeena Resources)
 133.7 Million tonnes @ 0.36g/t Au and 0.532% Cu (2015 M&I Resource)

More Creek is strategically located in a World-class mineral belt



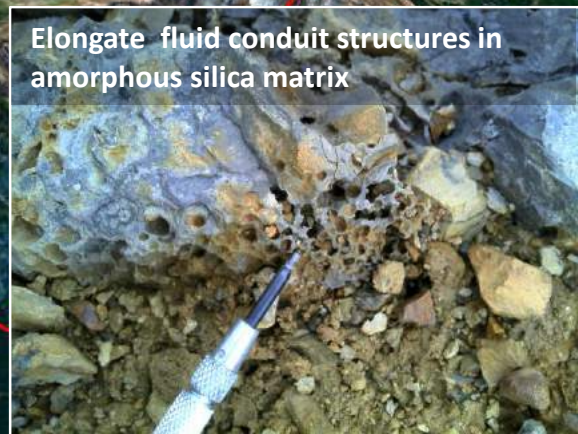
Sources: Imperial Metals website, Copper Fox website, Seabridge Gold website, Pretium Resources website, Skeena Resources website, NovaGold website

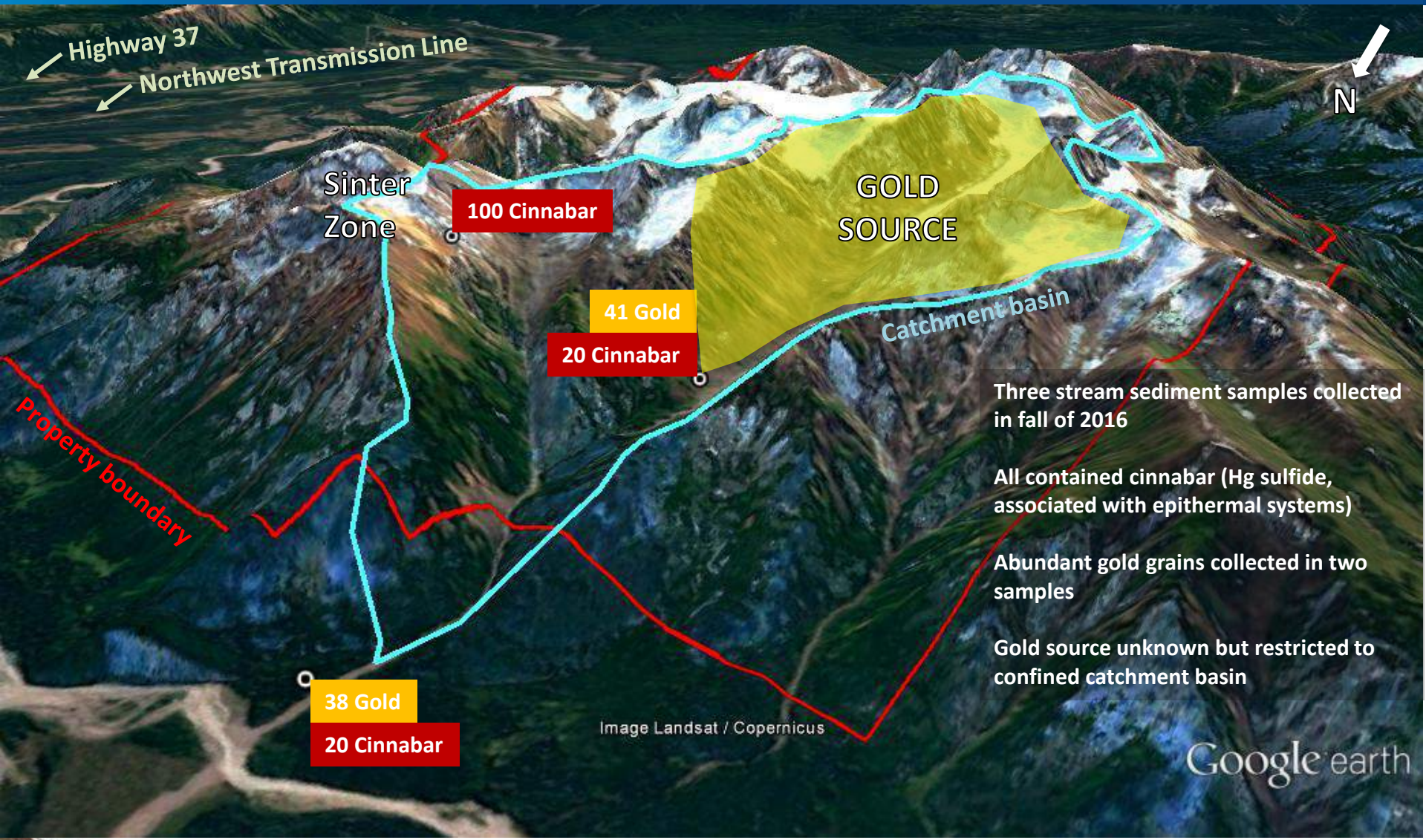


Silica + clay alteration, abundant breccias at Sinter Zone

Strong Hg, As, Sb anomalies (soil, silts, rocks)

Upper, barren zone of epithermal gold system?





Three stream sediment samples collected in fall of 2016

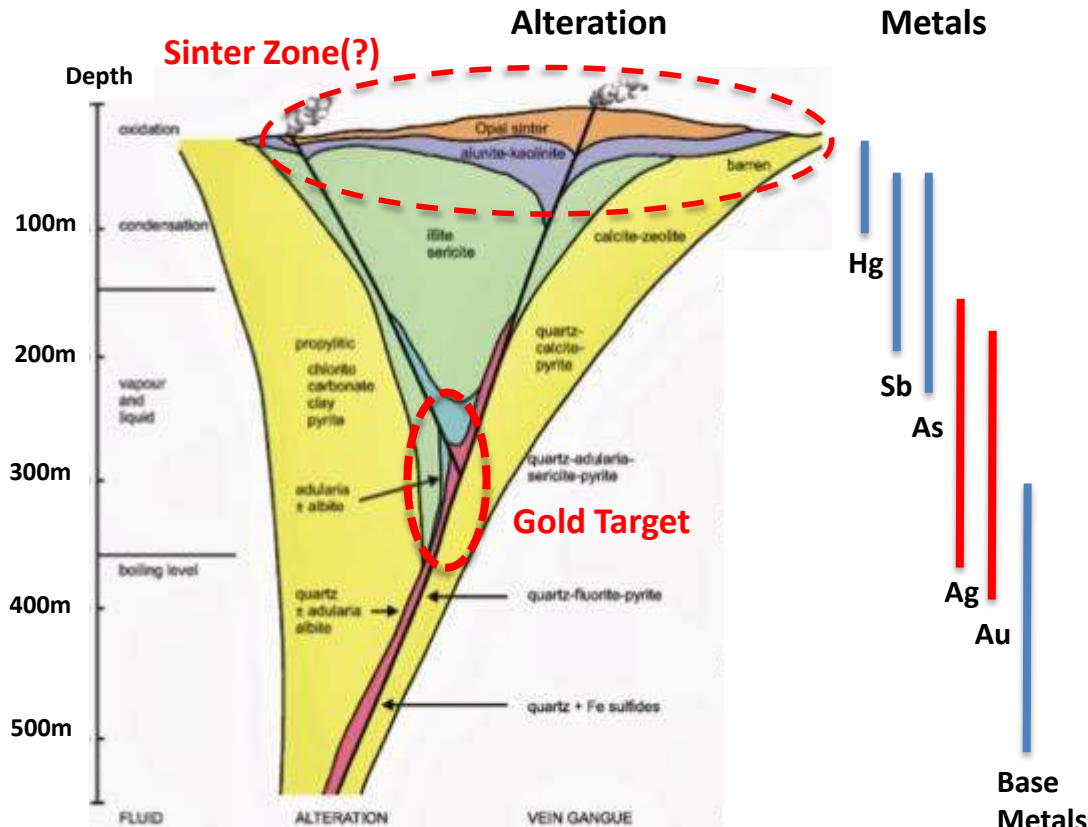
All contained cinnabar (Hg sulfide, associated with epithermal systems)

Abundant gold grains collected in two samples

Gold source unknown but restricted to confined catchment basin



Exploration Model



- Exploration model suggests gold mineralization should be targeted below alteration characterized by strong argillic alteration with highly anomalous Hg, Sb, and As
- Gold source confined to small drainage basin near Sinter Zone; structurally lower?
- Detailed geological mapping, additional stream sampling, and IP geophysics needed: alteration mapping, definition of structural controls, discovery of gold source
- Define drill targets.

After Buchanan (1981)





For more information, please contact:

Tower Resources Ltd.

TSX.V: TWR

www.towerresources.ca

Info@towerresources.ca

604-558-2565