



Creating Shareholder Value  
Through Strategic Exploration



[www.towerresources.ca](http://www.towerresources.ca)

TSX-V: TWR

April 2017

Limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Corporation. These risks and uncertainties could cause actual results and the corporation's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The Corporation assumes no obligation to update forward looking information should circumstances or management's estimates or opinions change. Some of the technical information contained in this presentation is historical in nature and has been compiled from sources believed to be accurate. The technical information has not been verified by Tower and may in some instances be unverifiable dependent on the existence of historical drill core, trench and grab samples. Management also cautions that mineral resources on nearby properties are not necessarily indicative of the results that may be achieved on the subject property.

**CAUTIONARY NOTE TO U.S. INVESTORS** Tower's properties do not contain reserves in accordance with the definitions adopted by the United States Securities and Exchange Commission ("SEC") and there is no assurance that any explorations activities or feasibility studies carried out by Tower will establish reserves. Tower Resources reports mineral resource estimates in accordance with Canadian National Instrument 43-101. Resource estimates under Canadian National Instrument 43-101 are classified as "measured resources", "indicated resources" and "inferred resources". Tower advises U.S. investors that while these terms are recognized and required by Canadian securities regulations, the SEC does not recognize these terms. Investors are cautioned not to assume that any part or all of mineral deposits classified as "measured resources" or "inferred resources" will ever be converted into reserves. Further, "inferred resources" have a great amount of uncertainty as to their existence, and economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimated of inferred mineral resources may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Investors are cautioned not to assume that part or all of any inferred resource exists, or is economically or legally mineable.

The Qualified Person (QP) for the Company is Nils Peterson, M.Sc., P.Geo.

- Tower's corporate goal is to be an industry-leader in deposit discovery through systematic, strategic and innovative exploration
- All of Tower's core projects are located infrastructure-rich jurisdictions in the immediate vicinity of production or development stage copper and gold mines including Highland Valley (Teck), New Afton (NewGold), Brucejack (Pretium), Blackwater (NewGold), KSM (Seabridge)
- Extremely low cost exploration portfolio due to proximity to major mining centers and 30% exploration credit from BC Government
- 2017 exploration program will be most significant in company history with activity on each of company's Rabbit North, Nechako Gold and More Creek projects
- \$4m cash on balance sheet - strongest financial position in company history
- Industry endorsement with March 2017 \$1mln investment by Sandstorm Gold
- Tower has an outstanding technical team with proven track record of significant resource discovery

**Mark Vanry**, MBA – President, CEO, Director

**Steve Vanry**, CFA – CFO, Corporate Secretary, Director

**Paola Chadwick**, BSc, PGeo – Exploration Manager

**Christopher Leslie**, MSc, PGeo – Senior Technical Advisor

**Stu Averill**, BSc, PGeo – Director

**Richard Wyman**, BSc, MBA – Independent Director

**Gerald Shields**, LL.B. – Director

**Ken Thorsen**, BSc, P.Eng – Technical Advisor

Issued and outstanding: 89,214,848

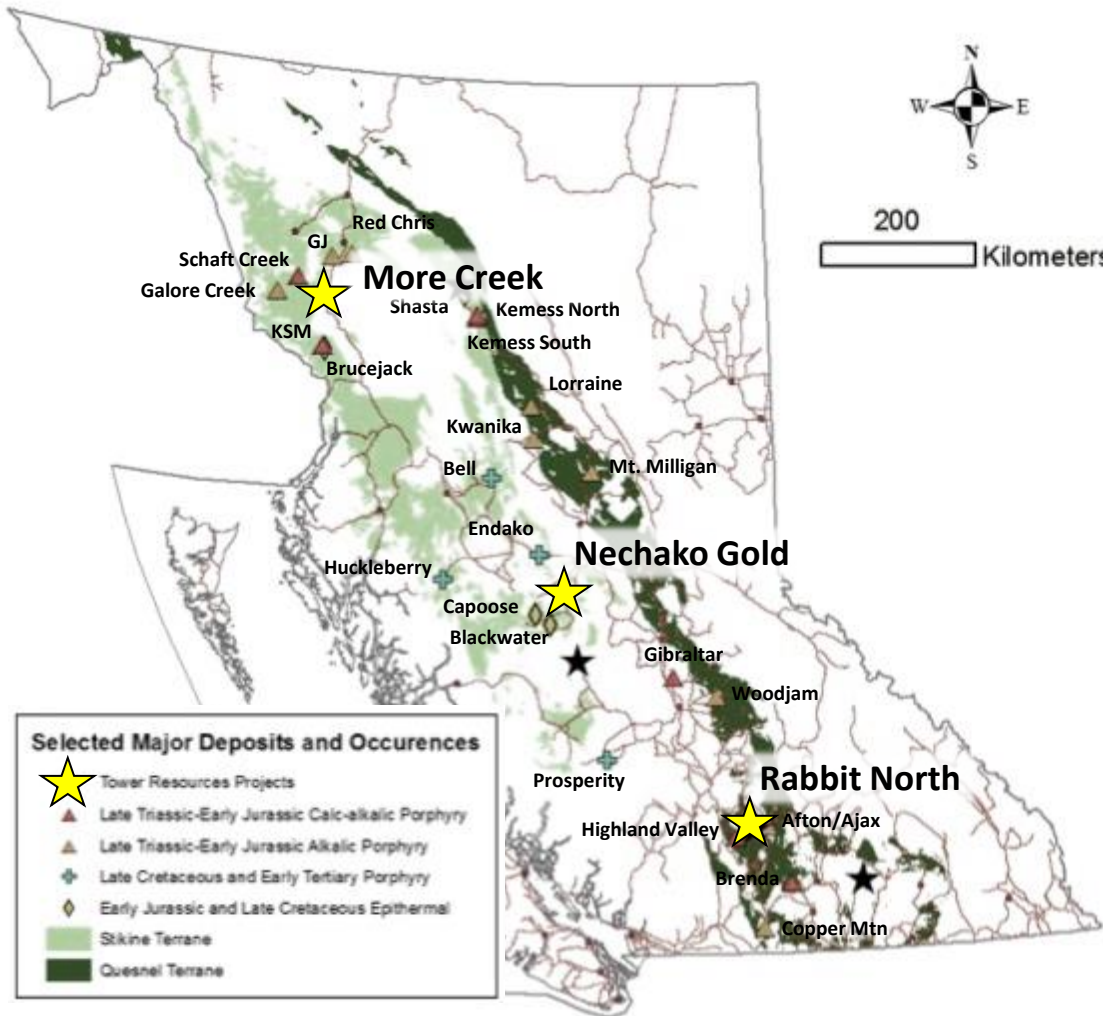
Warrants outstanding: 27,786,390

Options outstanding: 5,675,000

Fully diluted: 122,676,238

Insider Ownership: ~25%

Cash: (April 2017) \$4.1mIn



**Diversified portfolio with focus on Gold and Copper in a safe and stable mining jurisdiction.**

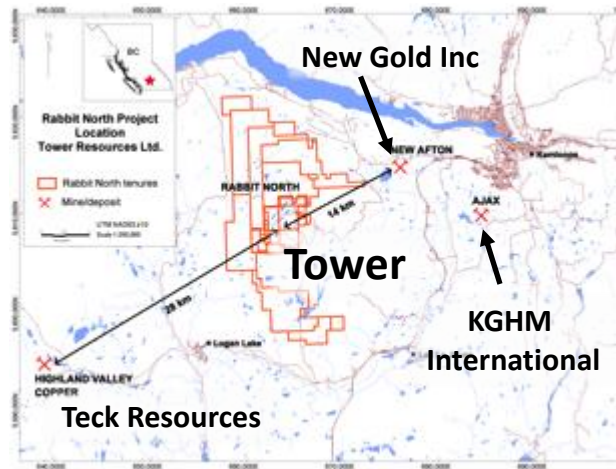
- **Rabbit North:** Cu - Au porphyry project southwest of Kamloops, BC

- **Nechako Gold:** Au, Ag and Cu project - Epithermal and porphyry targets south of Vanderhoof, BC

- **More Creek:** Au epithermal project north of Stewart, BC – Golden Triangle

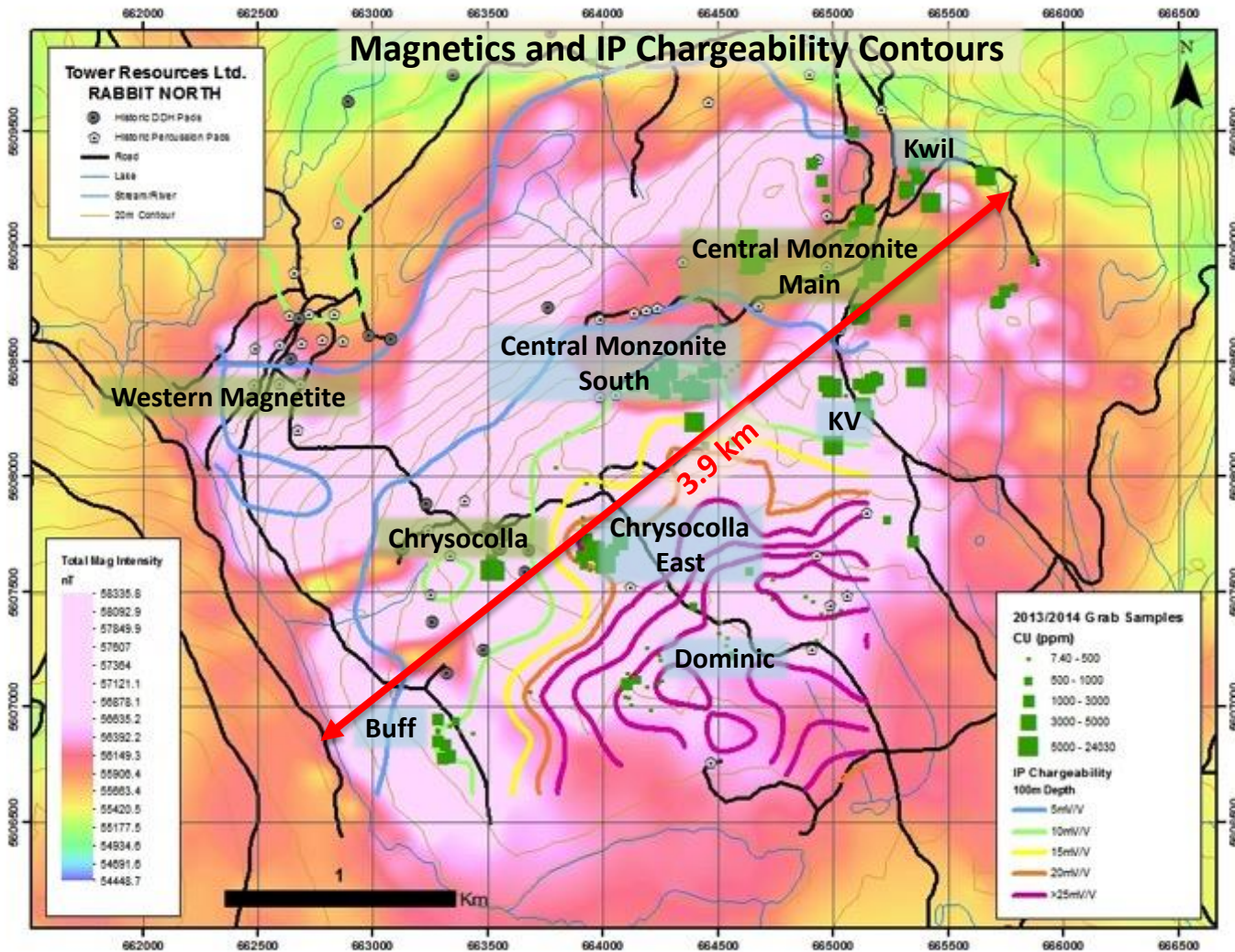
*• Tower actively exploring all three projects in 2017*

The Rabbit North Project is a large and under-explored porphyry copper-gold project located in a prolific porphyry belt of south-central BC



- Road accessible 16,400 hectare copper and gold porphyry project optioned by Tower in July 2013.
- Located in the Triassic-Jurassic island arc related Quesnel Terrane; a significant and economically proven porphyry belt in resource-rich south-central British Columbia.
- 14km southwest of the New Afton mine (New Gold) and 28km northeast of the Highland Valley mine (Teck).
- Excellent access to power, infrastructure, and experienced workforce based in Kamloops, 27km east of project.
- **Documented porphyry related alteration and mineralization covering an area of approximately 4 by 4 kilometers with 9 poorly tested targets that remain open in all directions.**





## Historic Drilling

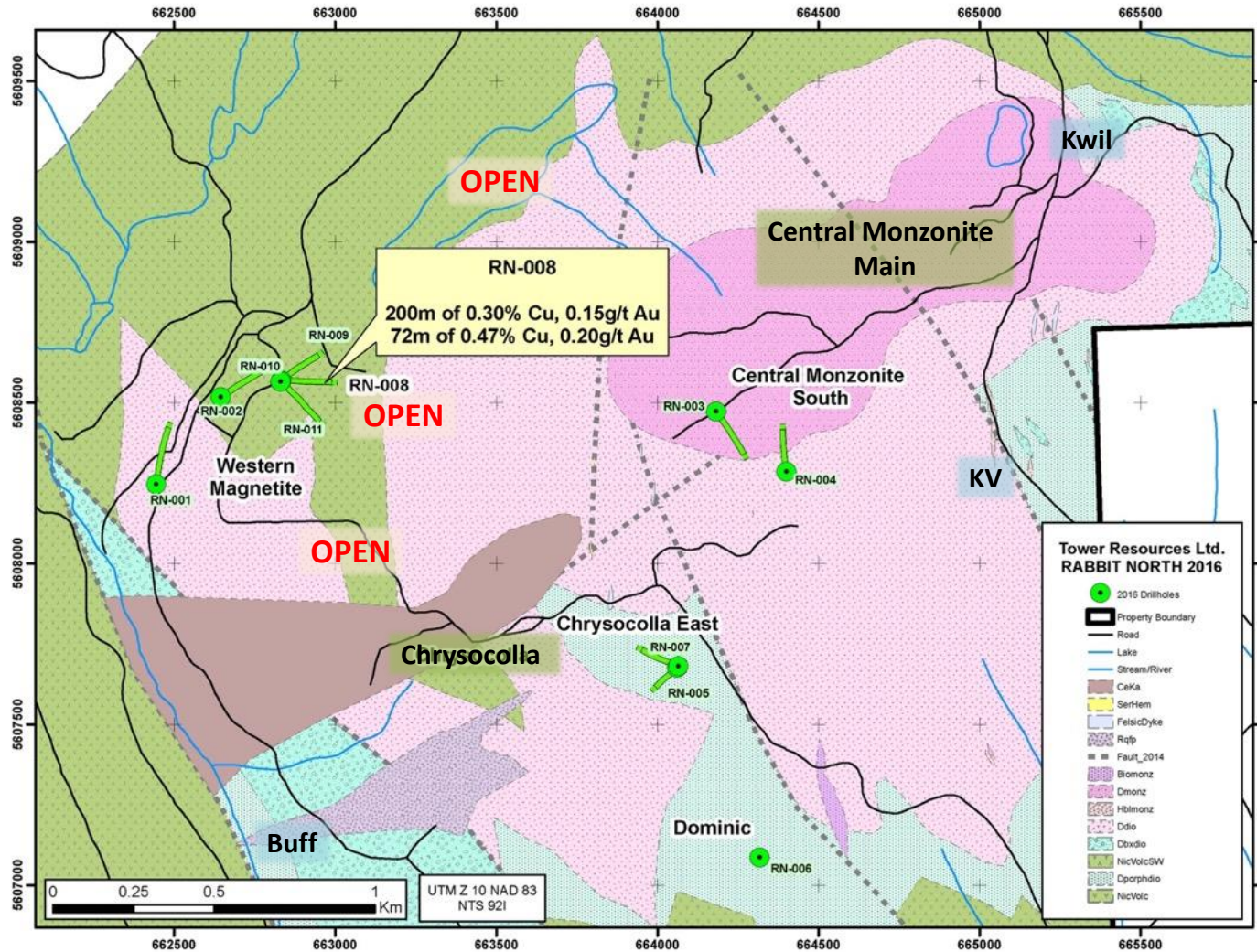
- **Diamond Drilling** (1975, 1997, 2004)  
30 DDH totalling **3,691** meters
- **Percussion Drilling** (1970, 1972, 1980, 1990, 1994)  
51 PC totalling **4,206** meters

- Three targets historically tested by shallow percussion drilling by Cominco in the 1970s and shallow diamond drilling in 1997 and 2004 by junior mining companies.
- Most holes were spotted by the same two geologists

- 2014 new targets discovered

**Mineralized targets form a 3.9 km strike**



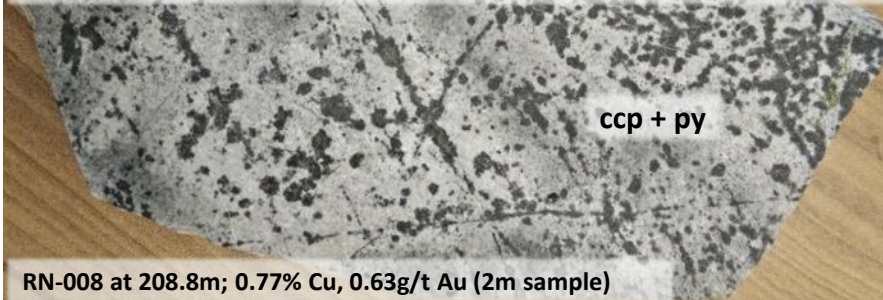


- Eleven diamond drill holes in 2016, totaling 3400m
- **RN-008 intersected 200m of 0.30% copper, 0.15g/t gold, consistent with copper grades at operating mines in the region**
  - *Highland Valley Mine: feed grade for the first nine months of 2016 averaged 0.31% copper (TECK 2016 3rd quarter results)*
  - *Copper Mountain Mine: copper grade averaged 0.33% over first nine months of 2016 (CMMC 2016 3rd quarter results)*
- **RN-010 & RN-011 intersected similar grades and alteration to RN-008 over shorter intervals**
- Blind target (glacial till cover); open in several directions
- Two historic surface showings remained undrilled in 2016; three surface showings discovered by Tower remain undrilled ever

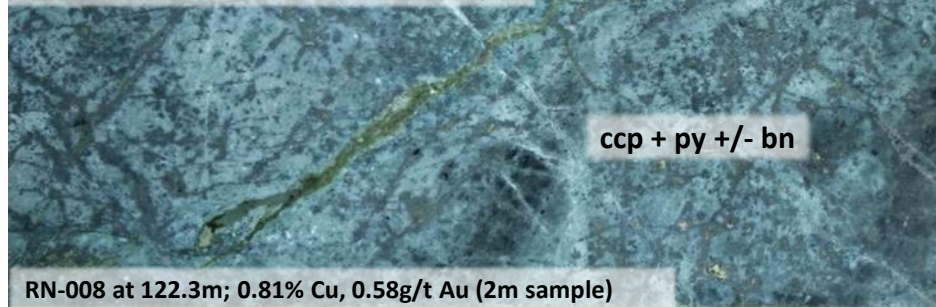


## Mineralization

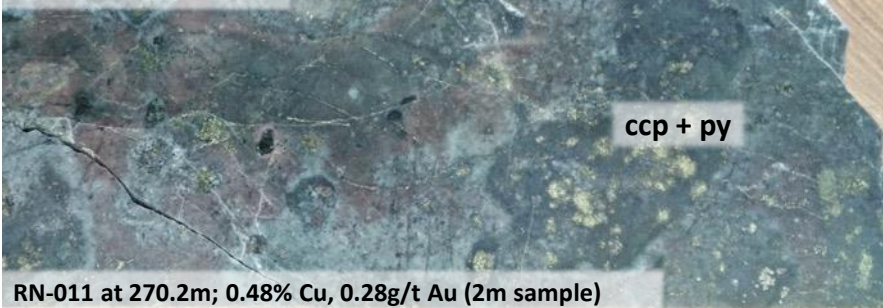
Albite + biotite alteration, ccp and py replacement of mafic sites and magnetite



Weaker albite alteration; Nicola volcanic host



Pseudobreccia textures



- Alkalic copper and gold mineralization hosted in Nicola Group volcanic rocks
- Strong sodic-calcic alteration, minor K-feldspar alteration
- Abundant fine sulfide veinlets, sulfide replacement of mafics and magnetite
- Best mineralization is related to magnetite destructive alteration; **change in targeting methodology**

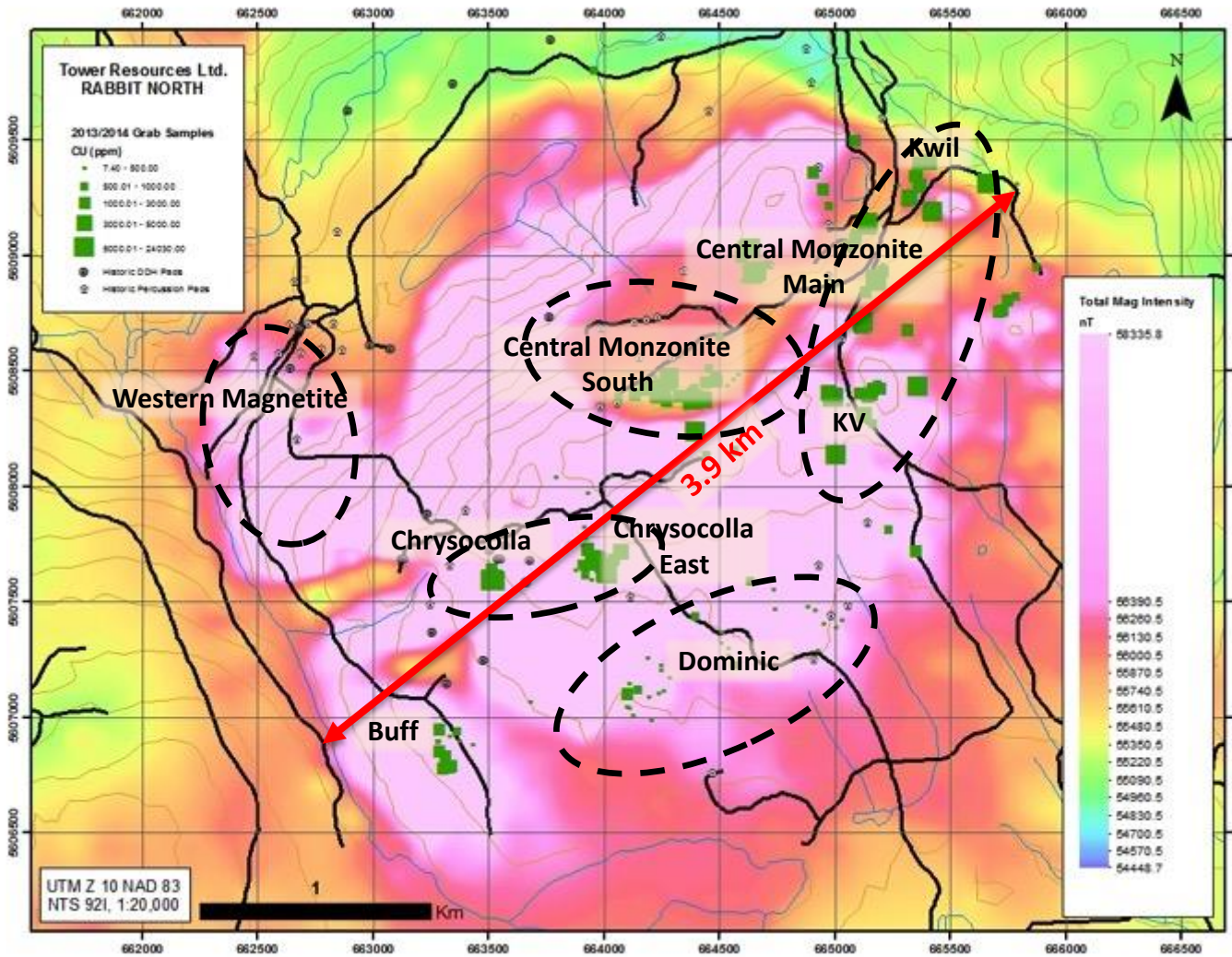
## Breccias

Mineralized breccia matrix (ccp + mag + chl)



Mineralized clasts with early mag veinlets, ccp

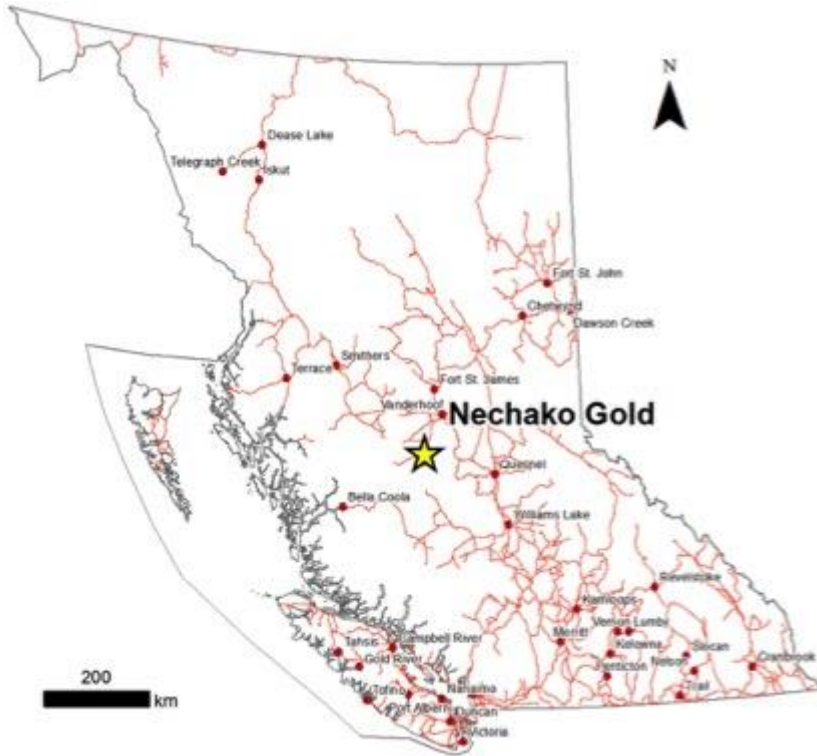




## 2017 Plans

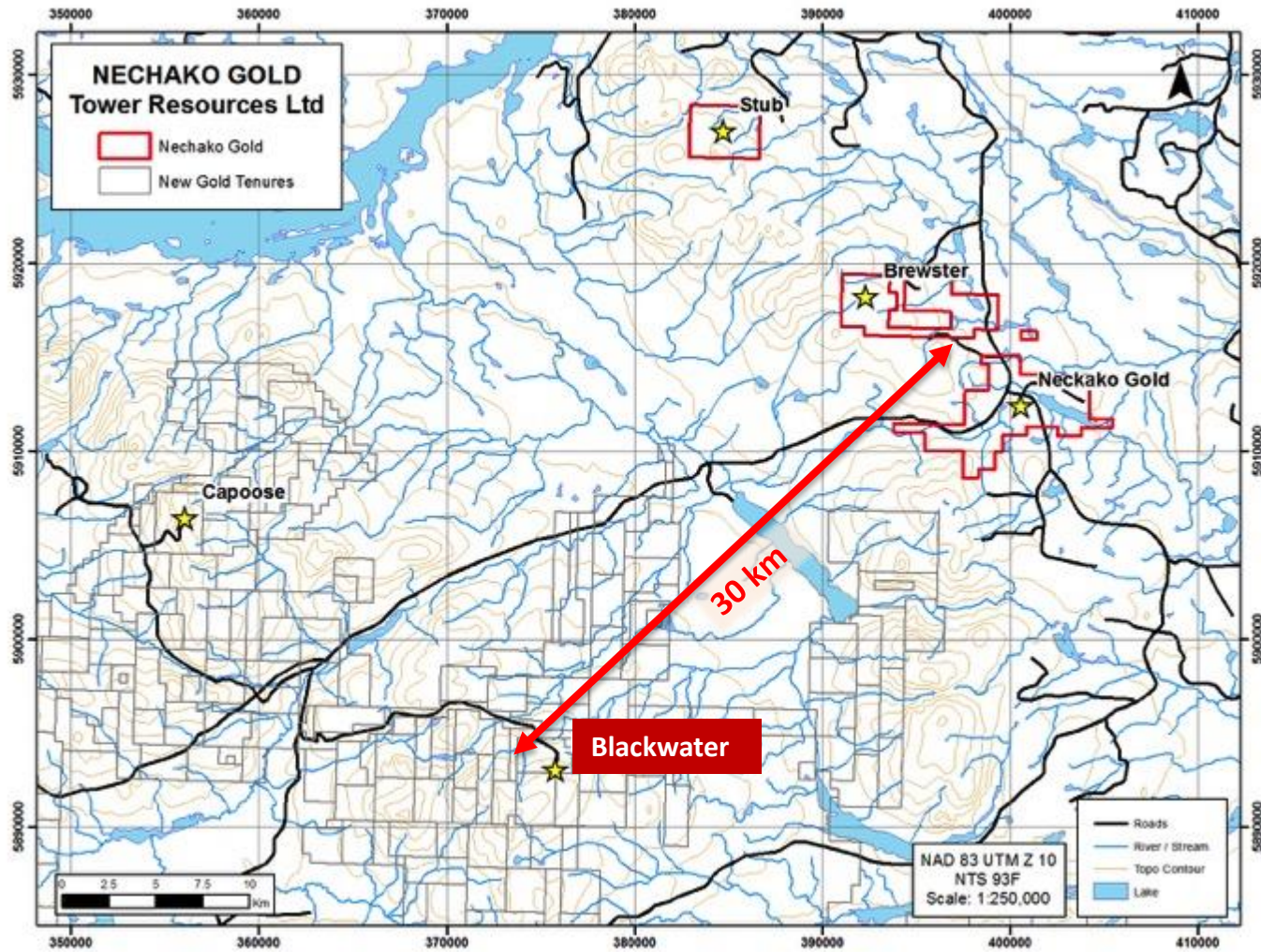
- Further 4000m of diamond drilling of Western Magnetite, Chrysocolla zone
- Integrated geochemical survey over Durand Stock area
- Prospecting in areas similar geologically to RN-008
- Detailed follow-up of Beaton and Dairy targets

The Rabbit North project is a large land package with favorable geology close to infrastructure with limited historic porphyry copper focused exploration



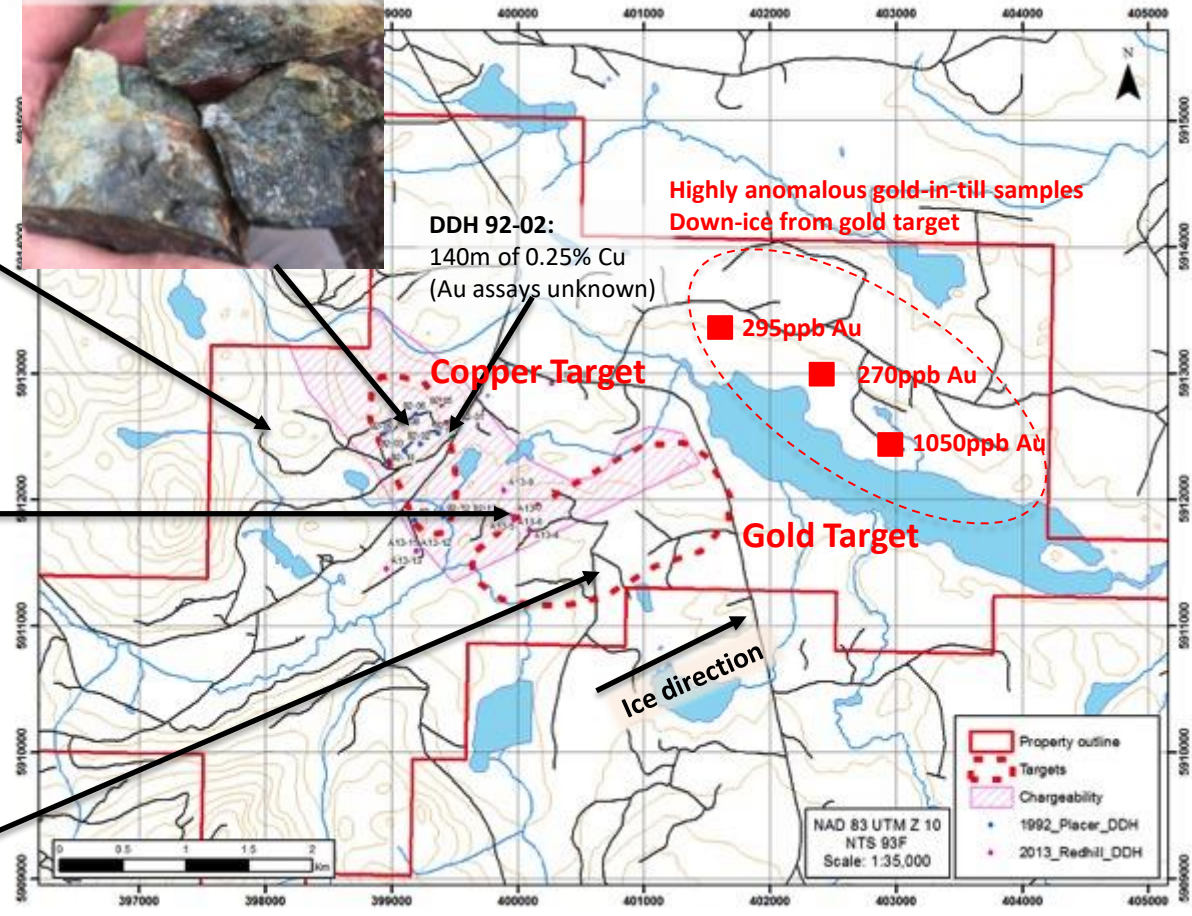
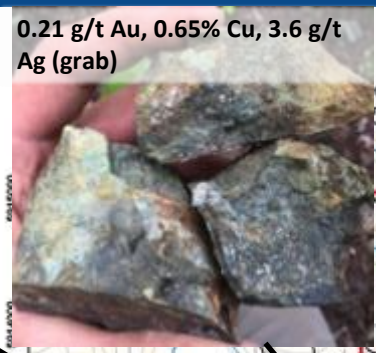
- **Twelve mineral claims totalling 5,940 hectares** located 80 km south of Vanderhoof. Excellent road access.
- **30 km northeast of New Gold Inc's, Blackwater Gold Project** (8.2 Moz Au with 60.8 Moz Ag, Proven and Probable mineral reserve; New Gold website)
- Property is considered prospective for Blackwater-type epithermal gold and silver mineralization and porphyry-related copper and gold mineralization.

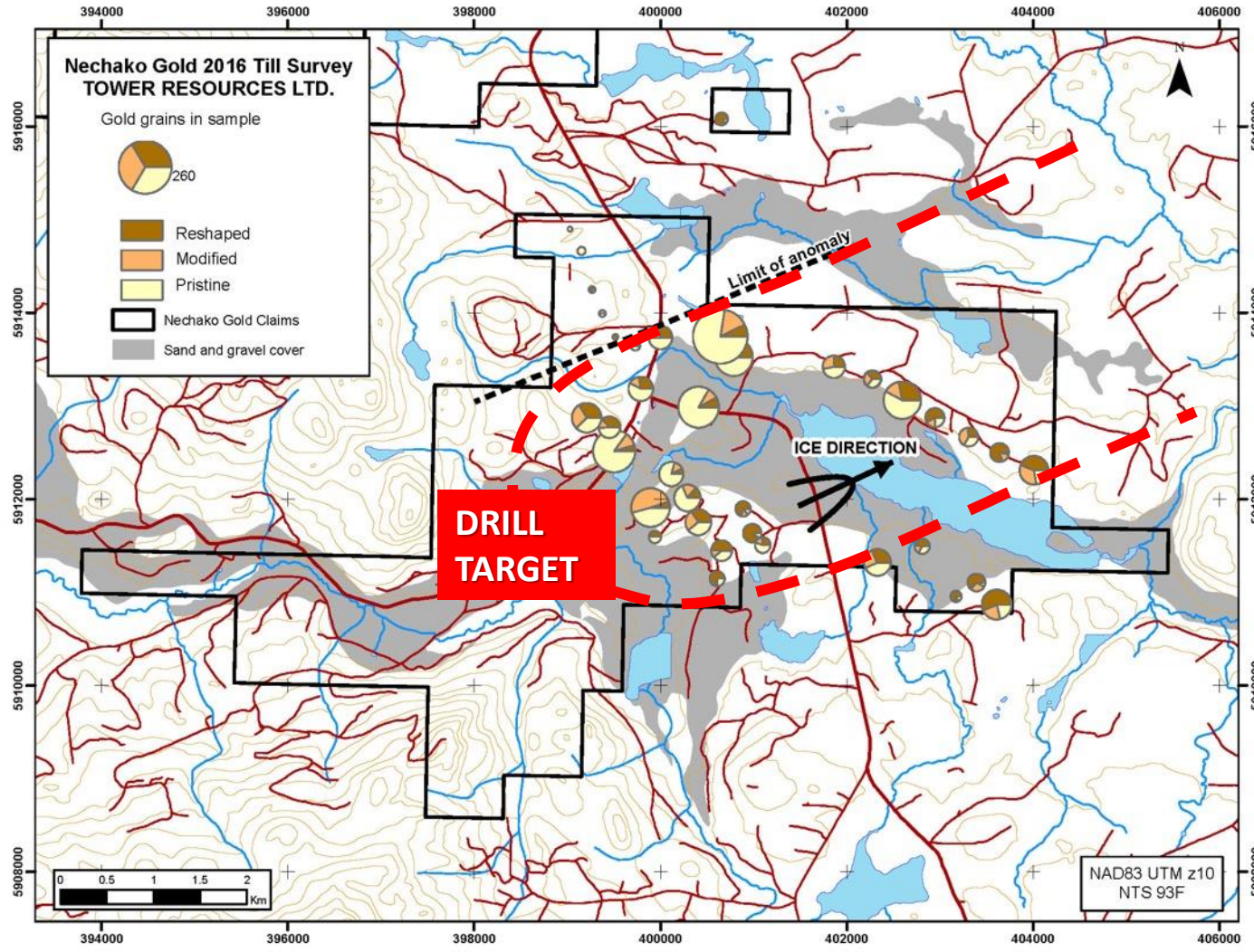




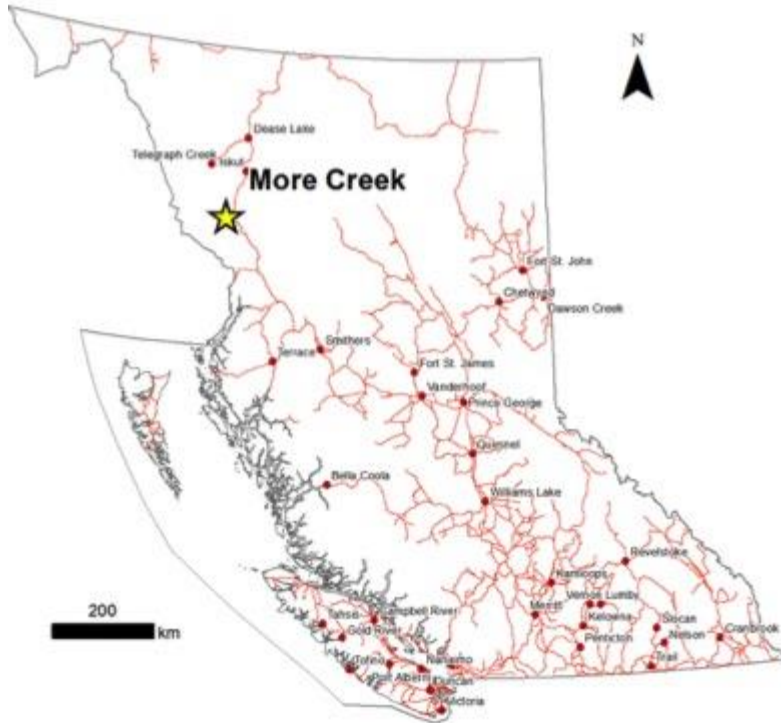
- “Blackwater-Type” Au-Ag epithermal target with associated Cu-Au Porphyry target
- Property is underlain by volcanic rocks of comparable age and composition to host rocks at Blackwater
- An extensive glacial till sampling by Overburden Drilling Management (ODM) in fall of 2016 defined a prominent gold grain anomaly at least 3.5 kilometres long by 2 kilometres wide - larger than the gold dispersal train from the Blackwater deposit.
- As at Blackwater, this dispersal train is defined by high gold grain counts (up to 268 grains per sample), abundant associated garnet (up to 5000 grains per sample), and high gold concentrations in the silt fraction of the till (up to 120 ppb per sample).
- Gold-in-till target area broadly coincident with geophysical signature analogous to that of the Blackwater deposit
- Broad zone of highly anomalous to multi-gram gold in 2013 drillholes peripheral to gold source target area

# Nechako Gold Targets





- Till survey conducted late 2016
- Abundant gold recovered (up to 260 grains in 10kg sample)
- Source(s) of gold interpreted to be on property due to gold grain morphology and anomaly size, shape
- IP geophysics and additional till sampling in 2017 to produce drill targets



- **Acquired by staking in 2016 – 100% Tower owned**
- **Five mineral claims totalling 6,430 hectares located 120 km north of Stewart, BC**
- **Located in the heart of the world-class Golden Triangle district**
- **55km north of Pretium Resources’ Brucejack Project (9.1 Moz Au at 17.2g/t Au, Measured and Indicated mineral resource; Pretium website)**
- **Near significant infrastructure: 10km west of Highway 37 and the newly completed Northwest Transmission Line**
- **Property is considered prospective for epithermal gold and silver mineralization**





**Schaft Creek (Teck/Copper Fox)**  
 1.22 Billion tonnes @ 0.19g/t Au  
 and 0.26% Cu (2013 M&I  
 Resource)

**Galore Creek (Teck/NovaGold)**  
 814.7 Million tonnes @ 0.31g/t  
 Au and 0.50% Cu (2011 M&I  
 Resource)

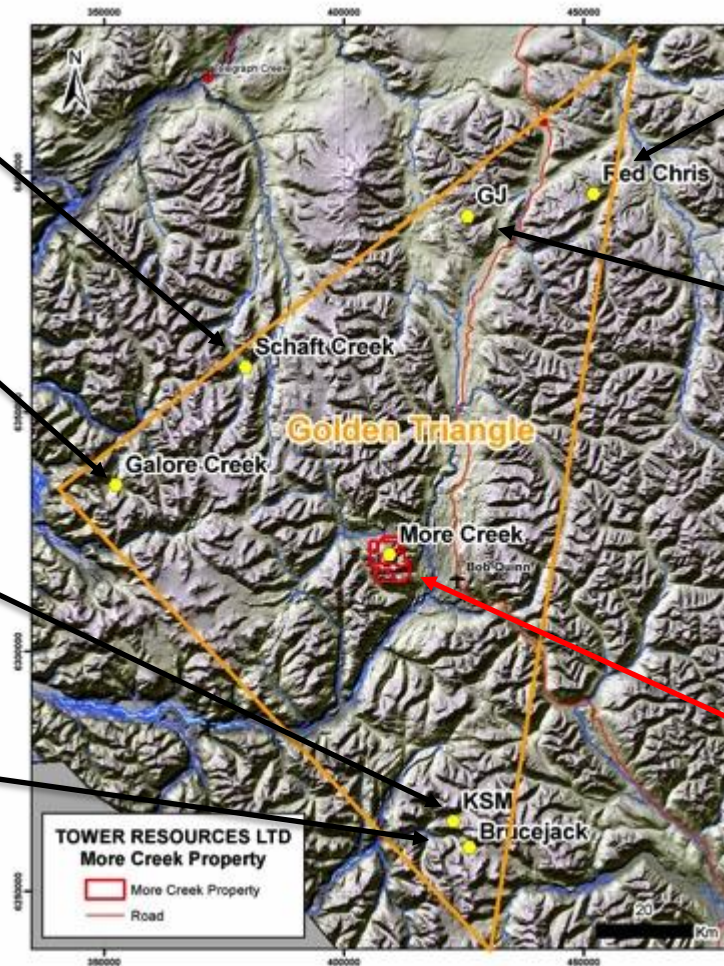
**KSM (Seabridge Gold)**  
 2.8 Billion tonnes @ 0.55g/t Au  
 and 0.21% Cu (2016 M&I  
 Resource)

**Brucejack (Pretium Resources)**  
 9.1 Moz Au @ 17.2g/t Au (2016  
 M&I Resource)

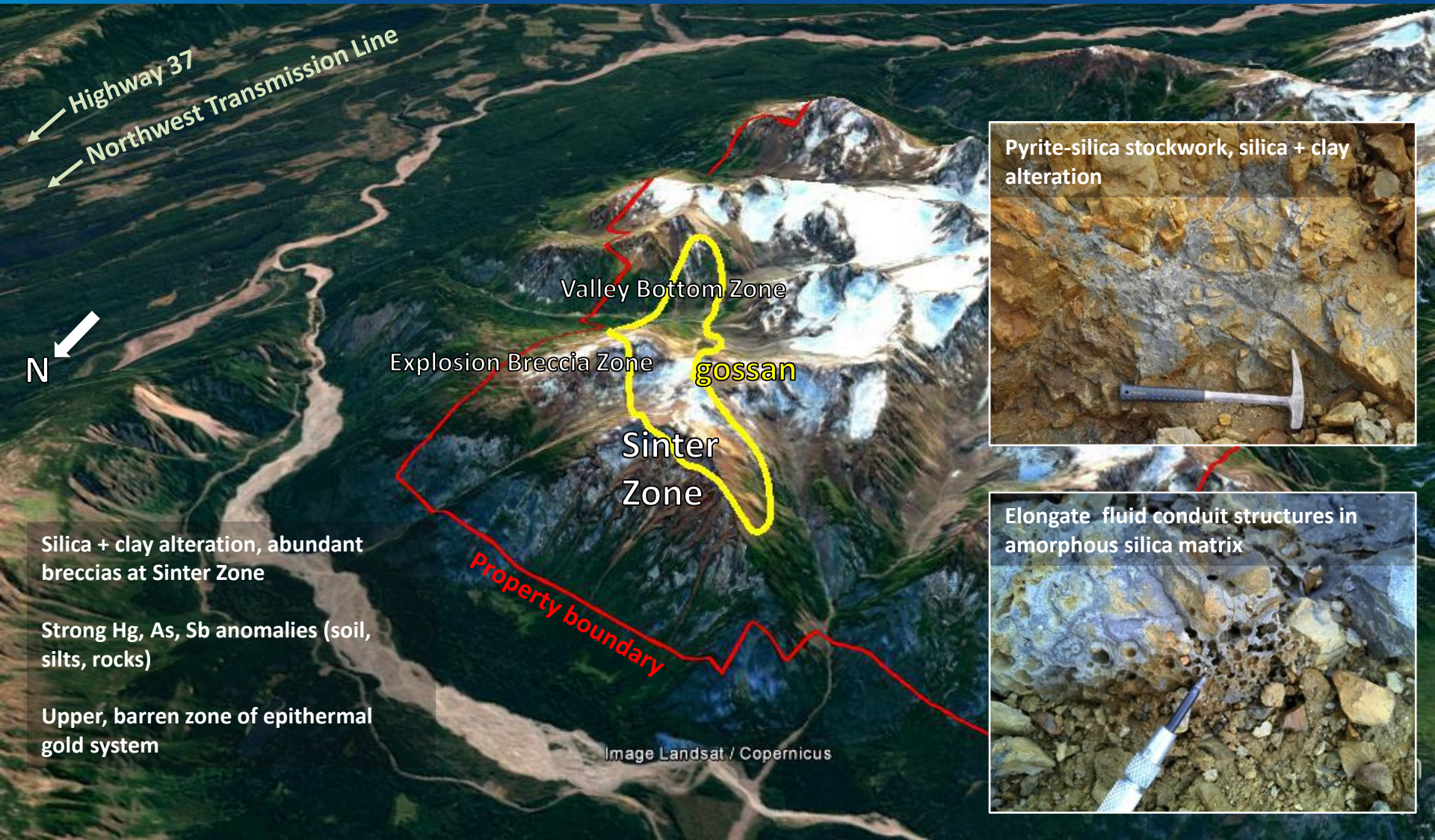
**Red Chris (Imperial Metals)**  
 1.03 Billion tonnes @ 0.35g/t Au  
 and 0.35% Cu (2015 M&I  
 Resource)

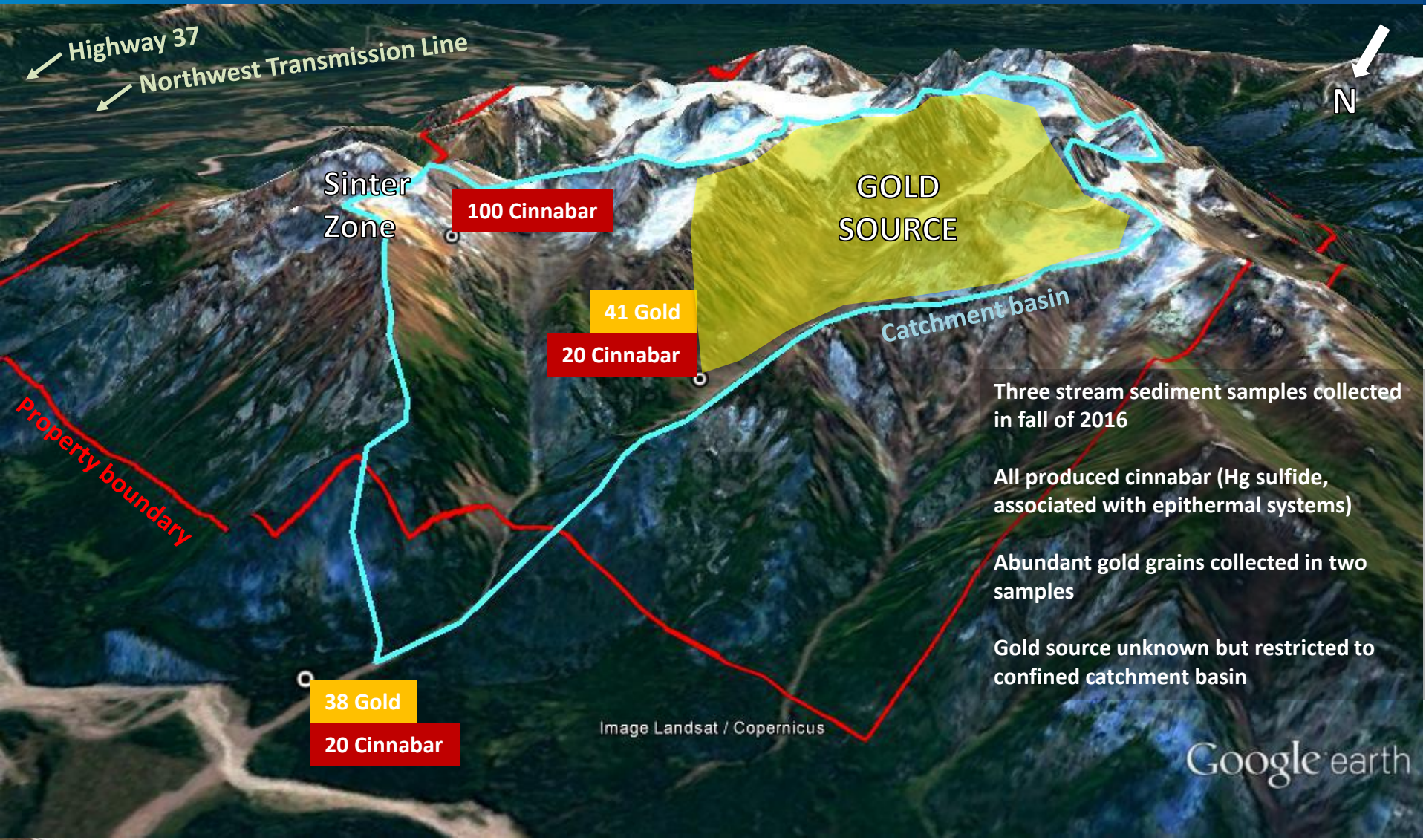
**GJ (Skeena Resources)**  
 133.7 Million tonnes @  
 0.36g/t Au and 0.532% Cu  
 (2015 M&I Resource)

**More Creek is  
 strategically located in a  
 World-class mineral belt**

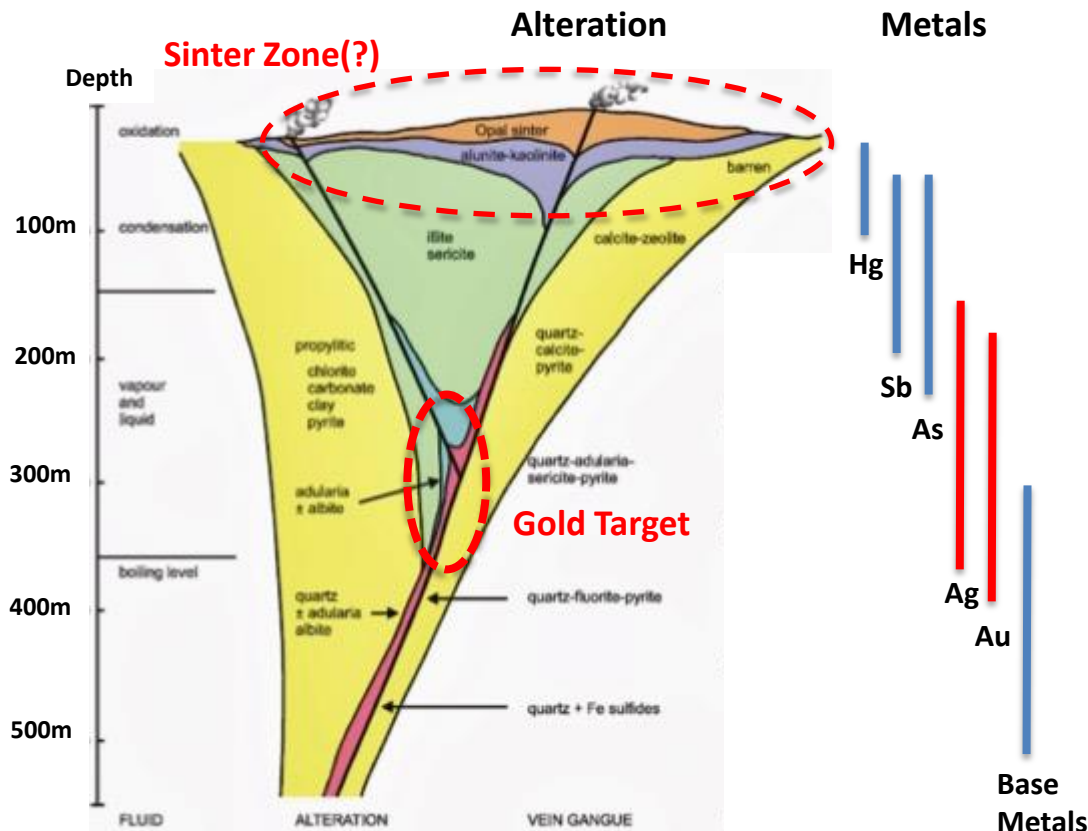


Sources: Imperial Metals website, Copper Fox website, Seabridge Gold website, Pretium Resources website, Skeena Resources website, NovaGold website





## Exploration Model



- Exploration model suggests gold mineralization should be targeted below alteration characterized by strong argillic alteration with highly anomalous Hg, Sb, and As
- Gold source confined to small drainage basin near Sinter Zone; structurally lower
- 2016 field work focused on definition of drill targets:
  - geological mapping
  - prospecting
  - geochemical sampling
  - discovery of gold source

After Buchanan (1981)

EXPLORATION WORK PLAN - TOWER RESOURCES		APRIL	MAY	JUNE	JULY	AUGUST	SEPT
RABBIT	<b>RE-LOGGING OF HISTORIC DRILLCORE</b>						
	- Characterize alteration/mineralization styles for use in geophysical interp, vectoring towards core of system						
	<b>3D MODELLING OF HISTORIC DATA, 2016 DRILL DATA</b>						
	- Historic Data Review and Compilation: Build robust 3D model of Drilling, Geochemistry, Geophysics, Geology						
	<b>DRILLING</b>						
	- 4000m diamond drill program targetting Western Magnetite, Chrysocolla and Central Monzonite Zones						
	<b>REGIONAL RECONNAISSANCE</b>						
- Follow-up mapping, rock and till sampling in priority regional targets identified during 2014 regional program							
NECHAKO	<b>GROUND GEOPHYSICS - INDUCED POLARIZATION</b>						
	- 30 Line Kilometers of IP over target area: Coincident Geological, Geophysical and Geochemical Anomaly						
	<b>DRILLING</b>						
	- Diamond drilling on targets from compilation of 2017 IP, Historic DDHs, Regional Magnetics, 2016 Till Sampling						
MORE CREEK	<b>MAPPING, PROSPECTING, GEOCHEMICAL SAMPLING</b>						
	- Mapping of epithermal-related gold mineralization, alteration and lithology; Prospecting below treeline and in areas of glacial recession - Rock sampling, Silt Sampling, Soil Sampling, Clay mineralogy by SWIR analysis						

	Re-Logging of Drillcore
	3D Modelling and Compilation/Interpretation
	Diamond Drilling
	Regional Reconnaissance
	Ground Geophysics - Induced Polarization
	Geological Mapping and Geochemical Sampling
	Assays Expected





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